



*OSBM Third Federal
Funds Convening*

October 25, 2023



Today's Presenter



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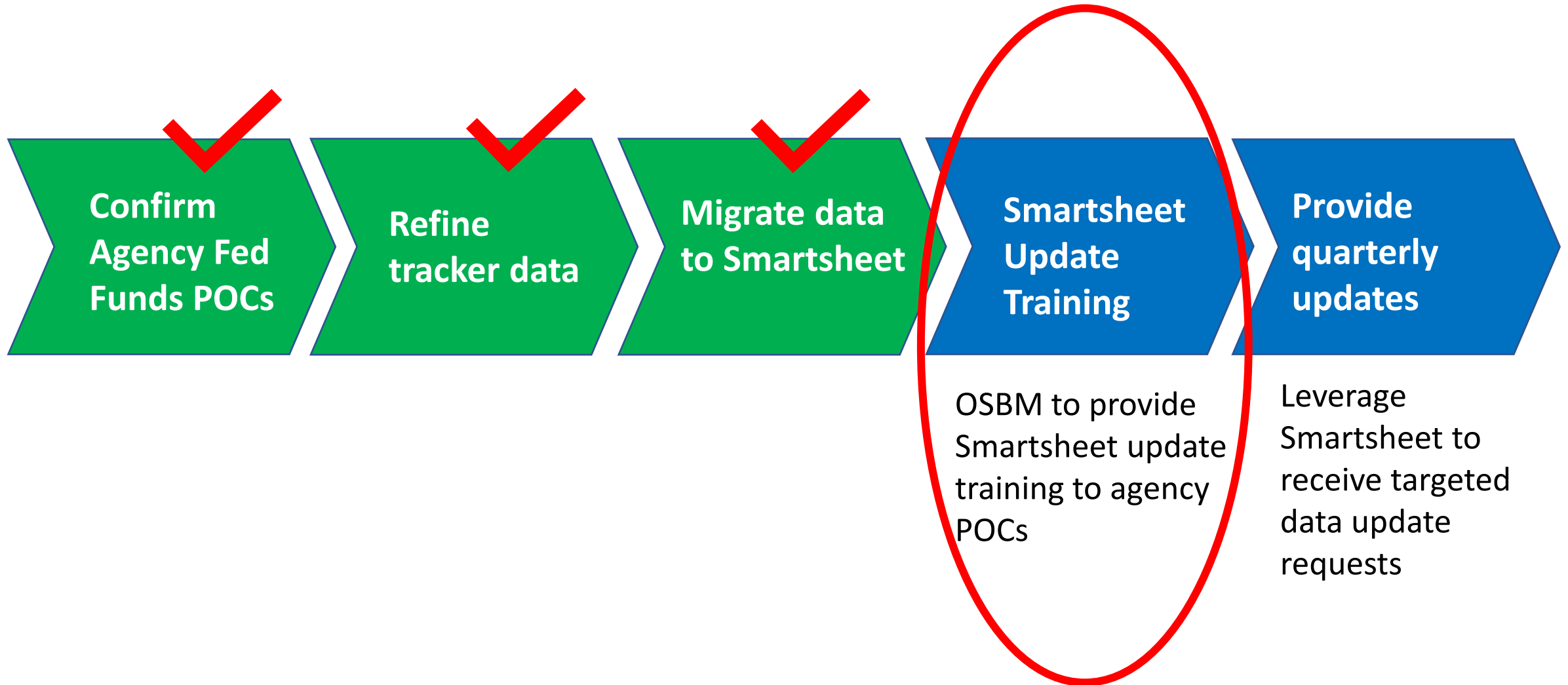
Federal Funds Budget Analyst
Jonathan Meyer
Jonathan.meyer@osbm.nc.gov

Objectives

- Provide training on update process for a statewide BIL, IRA, and CHIPS Tracker.
- Provide an update on OSBM's State Technical Assistance and Match Program (STAMP).



Statewide BIL, IRA, and CHIPS Tracker – Current Status





What is Smartsheet?

Smartsheet - an online project management application:

- All agency POCs will receive invite and Sign-Up link (if not already a user).
- No Installation.
- No Subscription.
- Uses spreadsheets with collaboration capabilities.



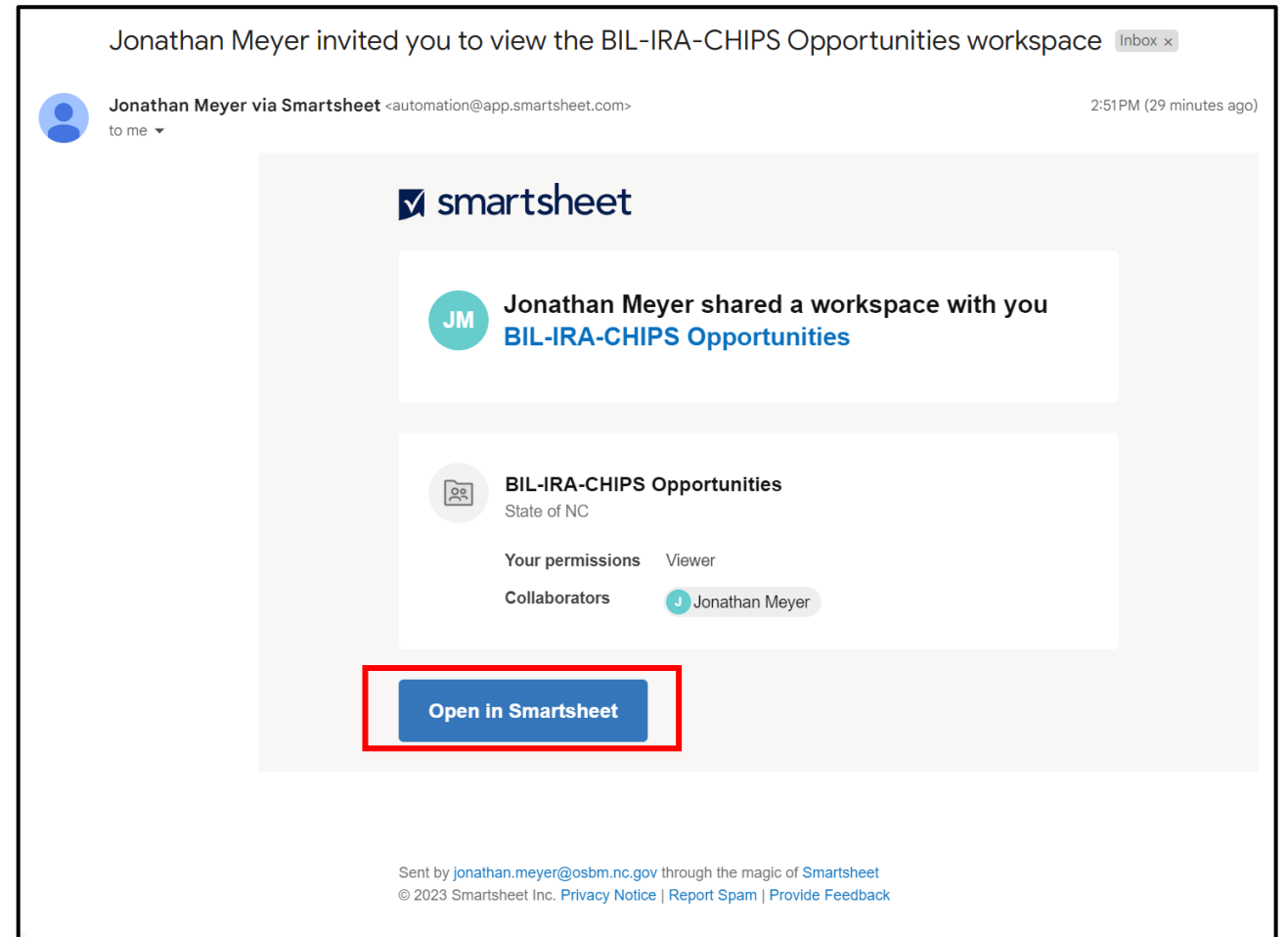
	Program Name	Funding Cycle Federal FY	Application Submission Deadline	NC Application Status	Need for Technical Assistance	Need for Matching Funds	Amount of Matching Funds Needed (\$)	Need a Letter of Support from Governor	Notice Funding Opport (NOFO) Stage
1	Broadband Equity, Access, And Deployment Program (BEAD)	FFY 2022-2023	08/15/23	Submitted	No	No	TBD		Closed
2	Broadband Equity, Access, And Deployment Program (BEAD)	FFY 2022-2023	08/16/23	Submitted	No	No	TBD		Closed
3	State and Local Cybersecurity Grant Program	FFY 2022-2023	TBD	Interested - A	No	No	TBD		Pre-n
4	Digital Equity Planning Grant Program	FFY 2022-2023	07/12/22	Submitted	No	No	\$0		Closed
5	State Digital Equity Capacity Grant Program	FFY 2022-2023	07/13/22	Submitted	No	No	\$0		Open
6	State Digital Equity Capacity Grant Program	FFY 2022-2023	07/14/22	Interested - A	No	No	\$0		Pre-n
7	Affordable Connectivity Program	FFY 2022-2023	01/09/23	Submitted	No	No	TBD		Closed
8	Regional Technology Hubs	FFY 2022-2023	08/15/23	Drafting	No	No	TBD		Open
9	Regional Technology Hubs	FFY 2022-2023	08/15/23	Drafting	No	No	TBD		Open
10	Regional Technology Hubs	FFY 2023-2024	08/15/23	Drafting			\$100,000,000		Open
11	CHIPS for America Fund - Commercial Fabrication Facilities	FFY 2022-2023	Rolling	Actively Enga	No	No	TBD		Open
12	CHIPS for America Workforce and Education Fund	FFY 2022-2023	TBD	Interested - A	No	No	TBD		Pre-n
13	National Science Foundation's Regional Innovation Engines (I	FFY 2022-2023	09/29/22	Submitted	No	No	\$0		Closed
14	National Science Foundation's Regional Innovation Engines (I	FFY 2022-2023	09/29/22	Submitted	No	No	\$0		Closed
15	State Manufacturing Leadership Program	FFY 2022-2023	05/30/23	Actively Enga	No	No	\$0		Open
16	Grants to Facilitate the Siting of Interstate Electricity Transmis	FFY 2022-2023	TBD	Interested - A	No	No	TBD		Pre-n
17	Home Electrification and Appliance Rebates Program	FFY 2022-2023	TBD	Interested - A	No	No	TBD		Pre-n
18	Home Efficiency Rebates Program	FFY 2022-2023	TBD	Interested - A	No	No	TBD		Pre-n
19	Transmission Facility Financing	FFY 2022-2023	02/01/23	Interested - A	No	No	TBD		Closed
20	State-based home energy efficiency contractor training	FFY 2022-2023	TBD	Interested - A	No	No	TBD		Pre-n
21	Domestic Manufacturing Conversion Grants	FFY 2022-2023	TBD	Interested - A	No	No	TBD		Pre-n
22	Advanced Technology Vehicle Manufacturing	FFY 2022-2023	6/8/2023	Interested - A	No	No	TBD		Open
23	Assistance for Latest Building Energy Code Adoption	FFY 2022-2023	TBD	Interested - A	No	No	TBD		Pre-n
24	Assistance for Zero Building Energy Code Adoption	FFY 2022-2023	TBD	Interested - A	No	No	TBD		Pre-n



How will I gain access to the tracker?

Steps to Access the Data:

1. **Agency Fed Funds POCS** will receive Smartsheet invite in email inbox on **October 30, 2023**.
2. Click Sign-Up link (if not already a user) and Establish a PW.
3. If you are a current user, click “Open in Smart Sheet.”
4. After signing up (new user) or clicking “Open in Smart Sheet,” you have access to BIL-IRA-CHIPS Opportunities workspace.





How will I gain access to the tracker?

Steps to Access the Data (cont.):

- You'll be granted access to all data as a "Viewer."
- Data broken up by Funding Cycle of Federal Fiscal Year (Oct 1st – Sep 30th):
 - FFY 2021-22
 - FFY 2022-23
 - FFY 2023-24**
 - Functional folders for DEQ, DOT and Awards data only

The screenshot shows the Smartsheet interface for a workspace named "BIL-IRA-CHIPS Opportunities". The workspace is owned by Jonathan Meyer. A table lists the workspace contents:

Name	Sharing	Owner	Last Update
Functional Data...	Workspace	Jonathan Meyer	Just now
FFY 2021-22 Bl...	Workspace	Jonathan Meyer	6 hours ago
FFY 2022-23 Bl...	Workspace	Jonathan Meyer	49 minutes ago
FFY 2023-24 Bl...	Workspace	Jonathan Meyer	10/21/23

The "FFY 2023-24 Bl..." row is highlighted with a red box. On the right side, the "Workspace Shared To" section shows the following users:

- Jonathan Meyer (Owner)
- jpmeyer970@gmail.com (Viewer)



How will I gain access to the tracker?

Steps to Access the Data (cont.):

7. Agencies can request more “viewers” by emailing jonathan.meyer@osbm.nc.gov
 - Please cc’ your current agency Fed Funds POCs for awareness (see figure).
8. If your agency does not have a POC named and you’d like to have access, please email jonathan.meyer@osbm.nc.gov.

You now have access and you’re prepared for an update request from OSBM!

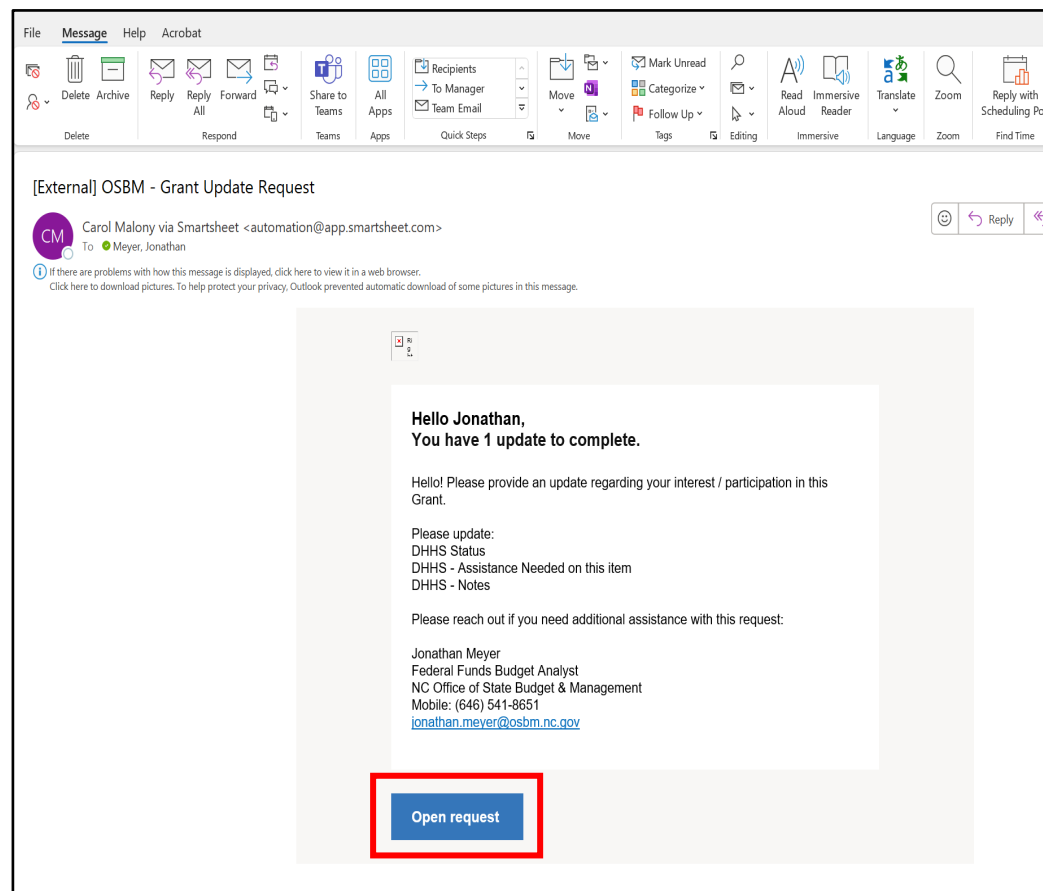
Agency/Organization	Federal Funds POC	E-mail
DACS	Beth Farrell	beth.farrell@ncagr.gov
DACS	David Smith	david.smith@ncagr.gov
DEQ	CJ Jordan	cornelius.jordan@ncdenr.gov
DEQ	Alex Anderson	alexandria.anderson@deq.nc.gov
DIT	Nate Denny	nate.denny@nc.gov
DNCR	Kimberly Kandros	kimberly.kandros@ncdcr.gov
DNCR	Emma Hughes	emma.hughes@ncdcr.gov
DOA	Michael Shumsky	michael.shumsky@doa.nc.gov
DOA	Chad Bouffiou	chad.bouffiou@doa.nc.gov
DOA	Haley Pfeiffer Haynes	haley.pfeifferhaynes@doa.nc.gov
DOT	Gretchen Vetter	gavetter@ncdot.gov
DOT	Steven Hulse	shulse@ncdot.gov
Office of the Governor	Lee Lilley	lee.lilley@nc.gov
DHHS	Marjorie Donaldson	marjorie.donaldson@dhhs.nc.gov
UNC System	Kathie Sidner	ksidner@northcarolina.edu
UNC System	Jennifer Gerz-Escandón	jlgertzescandon@northcarolina.edu
NCCCS	Kimberly Gold	goldk@nccommunitycolleges.edu
NCCCS	Patrick Crane	cranep@nccommunitycolleges.edu
DAC	Justin Duncan	justin.l.duncan@dac.nc.gov
DAC	Shannon Hobby	shannon.hobby@dac.nc.gov
DOC	Susan Fleetwood	sfleetwood@commerce.nc.gov
DOC	John Hardin	jhardin@commerce.nc.gov
DOC	David Kaiser	david.kaiser@commerce.nc.gov
DPS	Andrea Webster	andrea.webster@ncdps.gov
DPS	Amanda Martin	amanda.martin@ncdps.gov
DPS	Marlena Byrne	marlena.byrne@ncdps.gov
DPS	Matthew Kemnitz	matthew.kemnitz@ncdps.gov



How will the update process work?

Steps to Update Data for agencies except DEQ and DOT:

1. OSBM will send update request at beginning of each State FY Quarter.
 - Requests in Oct, Jan, Apr, July...
 - **Kick-off Monday, November 1st**
 - **1st updates due December 8th**
2. Two agency-selected POCs will receive email prompt in their inbox for their grants.
 - **Agencies can select to have more POCs respond to a grant update.**
3. Agency POCs will click “Open request.”





How will the update process work?

Steps to Update Data for agencies except DEQ and DOT: (CONTINUED)

4. After agency POC clicks “Open request,” they will be directed to a Smartsheet form.
5. Answer all prompts and include details for the grant in the “Project/Grant Specific Notes” box
6. **HIT Submit Update.**
 - Responses will automatically update the FFY 2023-24 BIL-IRA-CHIPS master tracker.

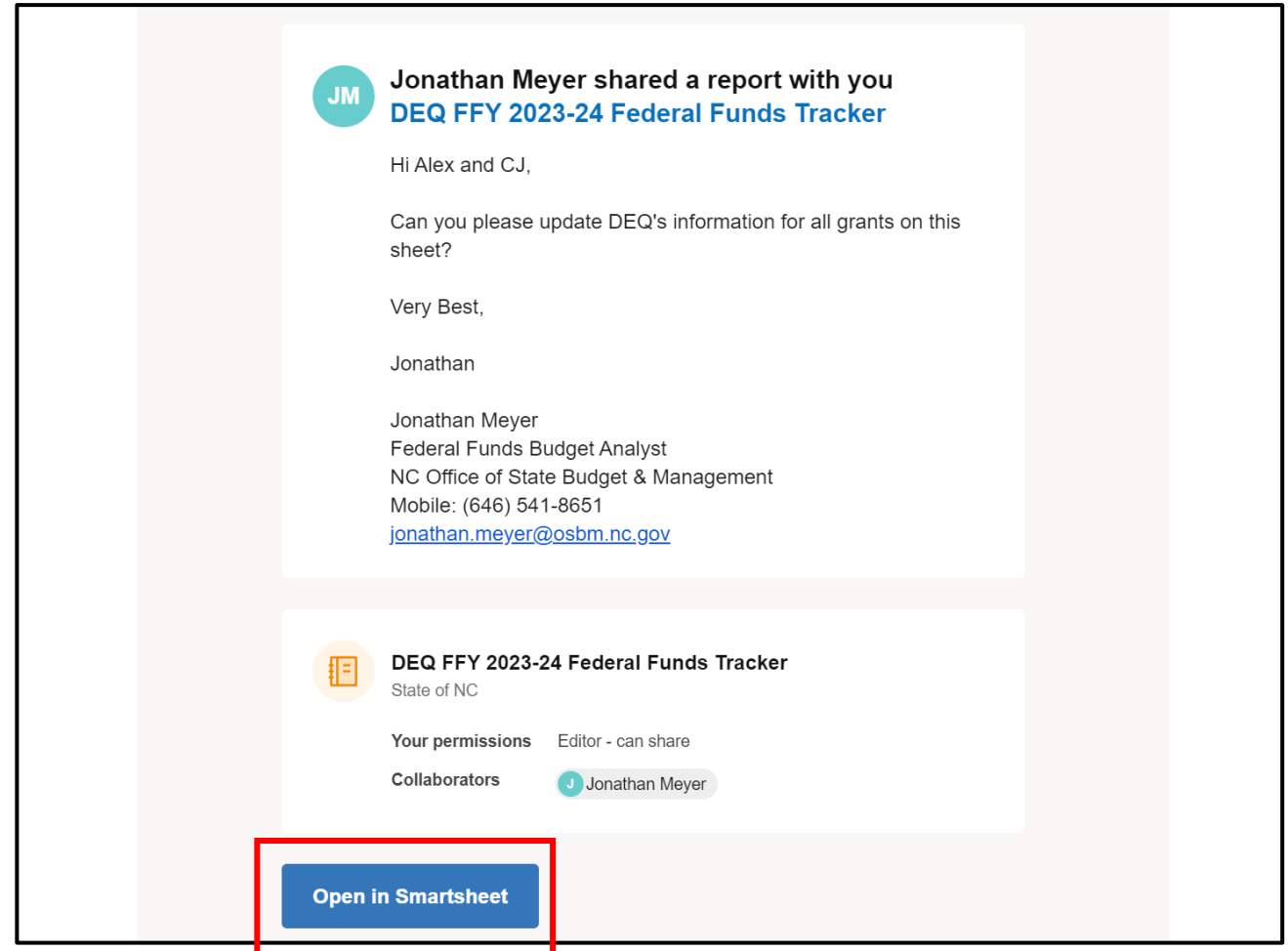
The image displays two screenshots of a Smartsheet form. The left screenshot shows the 'Please Update Data - Jmeyer' form with the following fields: 'Application Submission Deadline' (10/31/2023), 'NC Application Status' (Interested - Awaiting Resources or Information), 'Need for Technical Assistance' (Yes), 'Need for Matching Funds' (Yes), 'Amount of Matching Funds Needed (\$)' (\$0), and 'Need a Letter of Support from Governor'. A 'Submit Update' button is highlighted with a red box. The right screenshot shows the 'Update Complete' confirmation screen with a green checkmark icon and the text 'Your update has been submitted.'



How will the update process work for DEQ and DOT?

Steps to Update Data - DEQ and DOT only:

1. OSBM will send update request at beginning of each State FY Quarter.
 - Requests in Oct, Jan, Apr, July.
 - **Kick-off Monday, November 1st.**
 - **By December 8th:**
 1. **Update FFY 2023-24 Data**
 2. **Confirm FFY 2022-23 Data**
2. Two agency-selected POCs will receive email prompt in their inbox their grants.
 - **Agencies can select to have more POCs respond to a grant update.**
3. Agency POCs will click “Open in Smartsheet.”





How will the update process work?

Steps to Update Data - DEQ and DOT only: (CONTINUED)

- Agency POC will be directed to an agency subset tracker.
- Fill in all prompts with updates and include details for the grant in the “Project/Grant Specific Notes” box.
- Click “save” icon at top left of sheet.
 - Responses will automatically update the FFY 2023-24 BIL-IRA-CHIPS master tracker.

	Primary	Application Submission Deadline	NC Application Status	Notice of Funding Opportunity (NOFO) Stage	Need for Technical Assistance	Need for Matchi... Funds	Amount of Matching Funds Needed (\$)	Requested Amount	Awarded Amount	Need a Letter of Support from Governor
1	Grants to Facilitate the Siting of Interstate Electricity									
2	Home Electrification and Appliance Rebates Program									
3	Home Efficiency Rebates Program									
4	Transmission Facility Financing									
5	State-based home energy efficiency contractor training									
6	Domestic Manufacturing Conversion Grants									
7	Advanced Technology Vehicle Manufacturing									
8	Assistance for Latest Building Energy Code Adoption									
9	Assistance for Zero Building Energy Code Adoption									
10	Clean Heavy Duty Vehicles									
11	Rural Energy for America Program (REAP)									
12	Empowering Rural America (New ERA) program									
13	Solid Waste Infrastructure for Recycling Grant Program									
14	Low Income Home Energy Assistance Program (LIHEAP)									
15	State Energy Program (expanded use)									
16	Investing in Coastal Communities and Climate Resilience									
17	Climate Pollution Reduction Grants (CPRG)									
18	Climate Pollution Reduction Grants (CPRG)	04/01/24	Actively Engaged in	Open	Yes	No	\$0	TBD	TBD	No
19	Environmental and Climate Justice block grants - C...									
20	Greenhouse Gas Reduction Fund									
21	Clean Ports Program									
22	Green and Resilient Retrofit Program									
23	Clean Air Act Grants									
24	Funding to Address Air Pollution: Methane Monitoring									



How will the update process work?

EXTRA STEP (DEQ and DOT only) Confirm data for FFY 2022-23:

1. Agency POC will be shared to an agency subset tracker.
2. Verify or edit “NC Application Status” and “Award Amount” columns.
3. Click “save” icon at top left of sheet.
 - Responses will automatically update the FFY 2022-23 BIL-IRA-CHIPS master tracker.

	Primary	Funding Cycle Federal FY	NC Application Lead Agency	NC Application Status	Awarded Amount	Last Update	Project/Grant Specific Notes
1	Solid Waste Infrastructure for Recycling Grant Program	FFY 2022-2023	DEQ	Awarded	\$612,441	08/22/23	DEQ submitted grant application and workplan on 08/22/23
2	Low Income Home Energy Assistance Program (LIHEAP)	FFY 2022-2023	DEQ	Submitted	TBD	08/22/23	Per https://www.acf.hhs.gov/sites/default/files/docu
3	State Energy Program (expanded use)	FFY 2022-2023	DEQ	Submitted	TBD	08/30/23	Formula funded
4	Climate Pollution Reduction Grants (CPRG)	FFY 2022-2023	DEQ	Submitted	TBD	08/30/23	Has separate formula component. Each state receives
5	Climate Pollution Reduction Grants (CPRG)	FFY 2022-2023	DEQ	Actively Engag	TBD	08/30/23	NOFO will be released in late 2023. Add shareetta.f
6	Greenhouse Gas Reduction Fund	FFY 2022-2023	DEQ	Submitted	TBD	08/30/23	RFI Submitted by Peter Ledford, Clean Energy Dir
7	NOAA Coastal Zone Management	FFY 2022-2023	DEQ	Submitted	TBD	08/30/23	In April 2023, NOAA announced the distribution of
8	Clean Water State Revolving Funds: Emerging Contaminants	FFY 2022-2023	DEQ	Awarded	\$3,877,000	08/30/23	
9	Clean Water State Revolving Funds: existing program	FFY 2022-2023	DEQ	Awarded	\$37,999,000	08/30/23	
10	Drinking Water State Revolving Funds: Emerging Contaminants	FFY 2022-2023	DEQ	Awarded	\$21,054,000	08/30/23	
11	Drinking Water State Revolving Funds: existing program	FFY 2022-2023	DEQ	Awarded	\$58,021,000	08/30/23	
12	Drinking Water State Revolving Fund: Emerging Contaminants	FFY 2022-2023	DEQ	Awarded	\$61,715,000	08/30/23	
13	Drinking Water State Revolving Funds: 23' lead service lines	FFY 2022-2023	DEQ	Awarded	\$87,290,000	08/30/23	States must use 49% of funding to provide either a
14	Flood Mitigation Assistance Grants (National Flood Insurance)	FFY 2022-2023	DEQ	Awarded	TBD	08/30/23	
15	Energy Efficiency and Conservation Block Grant	FFY 2022-2023	DEQ	Submitted	TBD	08/30/23	Need to follow up with DEQ to learn how much is f
16	Energy Efficiency and Conservation Block Grant	FFY 2022-2023	DEQ	Submitted	TBD	08/30/23	DAQ may be involved in the following funding oppo
17	Preventing Outages and Enhancing the Resilience of the	FFY 2022-2023	DEQ	Submitted	TBD	08/31/23	
18	Grid Resilience and Innovation Partnerships (GRIP)	FFY 2022-2023	DEQ	Submitted	TBD	08/31/23	Need to confirm the large request amount of \$273M
19	Weatherization Assistance Program	FFY 2022-2023	DEQ	Submitted	TBD	09/05/23	Add alice.smith@deq.nc.gov to POC list.
20	Broadband Equity, Access, and Deployment Program	FFY 2022-2023	DIT	Awarded	\$5,000,000	08/21/23	Letters of Intent — July 18th, 2022 — Completed. I
21	Broadband Equity, Access, and Deployment Program	FFY 2022-2023	DIT	Awarded	\$1,530,000,000	08/21/23	Five-Year Action Plan — 270 days of receiving Ini
22	Digital Equity Planning Grant Program	FFY 2022-2023	DIT	Awarded	\$1,416,614	08/21/23	The State Digital Equity Planning Grant Program is
23	Affordable Connectivity Program	FFY 2022-2023	DIT	Awarded	\$500,000	06/09/23	This program included a pilot, which appears to be
24	EDA Tech Hubs	FFY 2022-2023	DOC	Awarded	\$400,000	10/23/23	Western North Carolina Industrialized Construction
25	EDA Tech Hubs	FFY 2022-2023	DOC	Awarded	\$400,000	10/23/23	Carolinas Innovation Center for Optics and Metrolo

Questions?

OSBM State Technical Assistance and Match Program (STAMP)



OSBM State Technical Assistance and Match Program (STAMP)

- **\$10 million to assist state agencies in applying for opportunities funded through BIL, IRA, and CHIPS.**
- **Funding for two activities:**
 1. Technical assistance (TA) to aid state agencies in applying for federal grants, including hiring time-limited positions or third-party contractors or consultants.
 2. State matching funds to meet match requirements.
- Agencies interested in TA or state matching funds - fill out this survey by **November 7th**:
<https://forms.office.com/g/4NixExtiN4>
- Define whether your agency needs
 1. **In-house Support** (i.e., funds for your agency to hire time-limited positions or third-party contractors to support applying for a grant).
 2. **OSBM-provided Support** (i.e., support from OSBM or a consulting team hired to provide technical assistance statewide).
 3. **State matching funds.**

Questions?



Next Steps

Statewide BIL, IRA, and CHIPS Tracker:

- **October 30th** – Agency Fed Funds POCS to accept Smartsheet invite to access tracker.
- **November 1st** – Federal Funds POCs will receive email prompt in their inbox for their grant updates for Federal FY 2023-24.
- **November 1st** – DOT and DEQ Federal Funds POCs will receive email prompt in their inbox for awards confirmation for Federal FY 2022-23.
- **December 8th** – grant updates for Federal FY 2023-24 are due.
- **December 8th** – confirmed awards for Federal FY 2022-23 are due (DOT and DEQ only).

State Technical Assistance and Match Program (STAMP)

- **November 7th** - Agencies interested in TA or state matching funds - fill out this survey: <https://forms.office.com/g/4NixExtiN4>
- Formal Application Guidance coming in November.