

**NC Office of Strategic Partnerships Monthly Connect**  
**North Carolina State Budget: Who, What, Where, When, Why**  
**Relevant Resources**

This is a follow-up to the [NC Office of Strategic Partnerships](#) (OSP) September 2023 Monthly Connect: North Carolina State Budget: Who, What, Where, When, Why ([recording](#)).

OSP regularly shares information and resources after the Monthly Connect sessions. Typically, panelists or participants shared the information and resources in the virtual “chat.” This is not intended to be a comprehensive list. More about the Monthly Connect series [here](#).

Speakers at this Monthly Connect were:

**Darryl Childers**, Assistant State Budget Officer, NC Office of State Budget and Management

**Marjorie Donaldson**, Chief Financial Officer, NC Department of Health and Human Services

**Jenni Owen (moderator)**, Director, NC Office of Strategic Partnerships

**Danielle Ward**, Chief Fiscal Officer, NC Administrative Office of the Courts

### Resources

*Descriptions are in alphabetical order and paraphrased from active links as of October 4, 2023.*

#### [2023 Appropriations Act](#)

- [Joint Conference Committee Report for the Appropriations Act](#): Includes line-item detail for the budget.
- For more about the appropriations act, including fiscal notes and bill sponsors, [click here](#).

The North Carolina budget became law on October 3. The final budget is [here](#).

*Note from OSP: Explore the Appropriations Act and Joint Conference Committee Report! Use “control + F” in the documents linked above to search for information by entering keywords, phrases, agency names, etc.*

#### [State Budget Act](#)

Establishes procedures for: 1) preparing the recommended state budget; 2) enacting the state budget; and 3) administering the state budget.

#### [NC General Assembly](#)

North Carolina’s bicameral state legislature; responsible for enacting the state budget.

- Fiscal Research Division: Established in 1971 to provide nonpartisan fiscal expertise and analysis of the state budget to all members of the NC General Assembly.
- Other General Assembly divisions include Legislative Analysis, Legislative Drafting, and the Legislative Library.

#### [NC Judicial Branch](#)

The NC Judicial Branch is home to North Carolina’s court system, a state-operated and state-funded court system. The [NC Administrative Office of the Courts](#) is the administrative agency for the Judicial Branch. Visit the NC Courts website (linked above) for information about the judicial branch as well as publications and data on financial and court operations.

#### [NC Office of State Budget and Management \(OSBM\)](#)

OSBM provides objective information and analysis to ensure a balanced budget and effective stewardship of public resources. Developing and executing the state budget drives much of OSBM’s work. Relevant resources include:

- [Budget 101](#): A high level overview of the state budget and OSBM’s role in the budget process.
- [Budget Instructions](#): Budget process instructions for state agencies.
- [Governor Cooper’s Recommended Budget for Fiscal Years 2023-25](#)

- [NC State Demographer](#): The State Demographer is responsible for producing state, county, and municipal population estimates and state and county population projects. The demographer serves as a resource for state agencies by providing advice, analytical reports, and presentations on the implications of population and demographic change.
- [Presentation from the 2023 Office of Strategic Partnerships Learning Forum](#): Assistant State Budget Officers Darryl Childers and Lanier McRee presented on the state budget.