

OSBM

**PERSONAL SERVICES CONTRACTS**  
**For Fiscal Year July 1, 2008-June 30, 2009**

**As Directed by Session Law 2007-322, House Bill 749,  
Part III (Repeal and Modify Certain Reporting  
Requirements) Section 6.G.S. 116-30.6 is repealed  
Section 7.G.S. 143-64.70(a) is rewritten**

**Due March 15, 2010**



*Prepared By:*

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*Office of State Personnel*

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# INTRODUCTION

Chapter 143-64.70 of the North Carolina General Statutes requires that the Office of State Budget and Management (OSBM) and the Office of State Personnel (OSP) report annually on the use of personal services contracts<sup>1</sup> by state agencies, universities, and boards to the Joint Legislative Commission on Governmental Operations. The report is to include information on the type, number, duration, cost, and effectiveness of these contracts. Session Law 2007-322, HB 749, Section 7, amended G.S. 143-64.70 to include only those contracts with an annual expenditure greater than \$25,000 (See Appendix A, page 11, for the full text of the amended statute).

## *Methodology*

OSBM requested that each agency, university, or board provide the following information on the personal services contracts utilized during Fiscal Year July 1, '08 - June 30, '09 (referred as FY 2009 throughout this report):

- Agency Name
- Division Name
- Purchase Order or Contract Number
- Description of Work Performed
- Contract Category
- Vendor or Contractor Name
- Name of State Employee Overseeing Contract
- Budget Code Number
- Fund Number
- Source of Funds (choose one: Appropriations, Receipts, or Other)
- If Receipts (choose one: Federal, Fees, Gifts, or Other)
- If Other (Describe)
- Expenditure Account Number
- Contract Award Amount
- Month/Day/Year Started
- Month/Day/Year Ended
- Yearly Dollar Amount Paid Meeting the \$10,000 Threshold (during FY 08-09 only) and the \$25,000 Threshold
- Yearly Hours of Contract

The agency data was to be submitted to OSBM by December 31, 2009 at which time the information was verified, compiled and analyzed.

# FINDINGS

## *Summary Tables and Charts*

The tables and graphs on the following pages provide summary data on the types, number, and cost of personal services contracts for Fiscal Year 2009, in addition to historical information from previous fiscal years.

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<sup>1</sup> Section II of the State Purchasing Manual defines a personal services contract as: "...services provided by a professional individual (person) on a temporary or occasional basis, including (by way of illustration, not limitation) those provided by a doctor, dentist, attorney, architect, professional engineer, scientist or performer of the fine arts and similar professions; the exemption applies only if the individual is using his/her professional skills to perform a professional task; a personal service may also be a consultant service, in which case consultant contracting procedures shall be followed." *Specifically excluded* from this definition are "service contracts" between an agency and a *company* that provides services, such as lawn or housekeeping.

Table 1 summarizes the personal services contract information submitted by agencies, universities, and boards/commissions from FY 2005 through FY 2009. The data includes the number, cost, and duration of contracts as well as the number of contractors, average number of contracts per contractor, and the number of state employees overseeing the contracts. For comparative purposes, the totals for FY 2005 and 2006 in Table 1 have been adjusted to include only those contracts with payments greater than \$25,000. See the percent increase or decrease of FY 2009 over FY 2008 data.

**Table 1 –Personal Services Contracts Summary**

	FY 2004-05	FY 2005-06	FY 2006-07	FY 2007-08	FY 2008-09	% +, - FY 09 over FY 08
Total Number of Contracts > \$25,000	457	610	543	629	584	-7.2%
Total Paid on Contracts: (All Funding Sources)	\$23,514,066	\$30,817,293	\$29,735,057	\$38,169,091	\$30,263,392	-20.7%
Total Paid on Contracts: (General Funds)	\$17,616,789	\$23,513,528	\$22,417,169	\$28,247,681	\$23,252,580	-17.7%
Number of Individual Contractors	448	588	512	600	493	-17.8%
Average Number of Contracts per Contractor	1.02	1.04	1.06	1.05	1.18	13.0%
Number of State Employees Overseeing Contracts	220	284	260	298	246	-17.4%
Average # of Contracts/State Employee Oversees	2.1	2.1	2.1	2.1	2.4	12.5%
Average Length of Contract ( <i>in months</i> )	19.4	16.1	19.0	15.1	16.5	9.3%
**NOTE: Although personal services contracts were reported for > \$5,000 for FY 2005 and 2006; and > \$25,000 for FY 2007, 2008, 2009, the numbers reported for FY's 2005-2009 above are the amount spent and the number of contracts greater than \$25,000 for comparative purposes.						

Table 2 categorizes the personal services contracts by category type and includes the amount expended, number of contracts, and average months per contract<sup>2</sup> by type. The average length per contract in months for all contract category types increased from 15.1 months to 16.5 months for FY 2009. The Health and Medical Services contract category has the largest amount of expenditures for FY 2009 with \$10.41 million and remains the highest dollar amount spent from FY 2005-2009. Definitions for the contract types are located in Appendix B. Appendix C provides additional information on the personal services contracts by category type within ranges of amount expended.

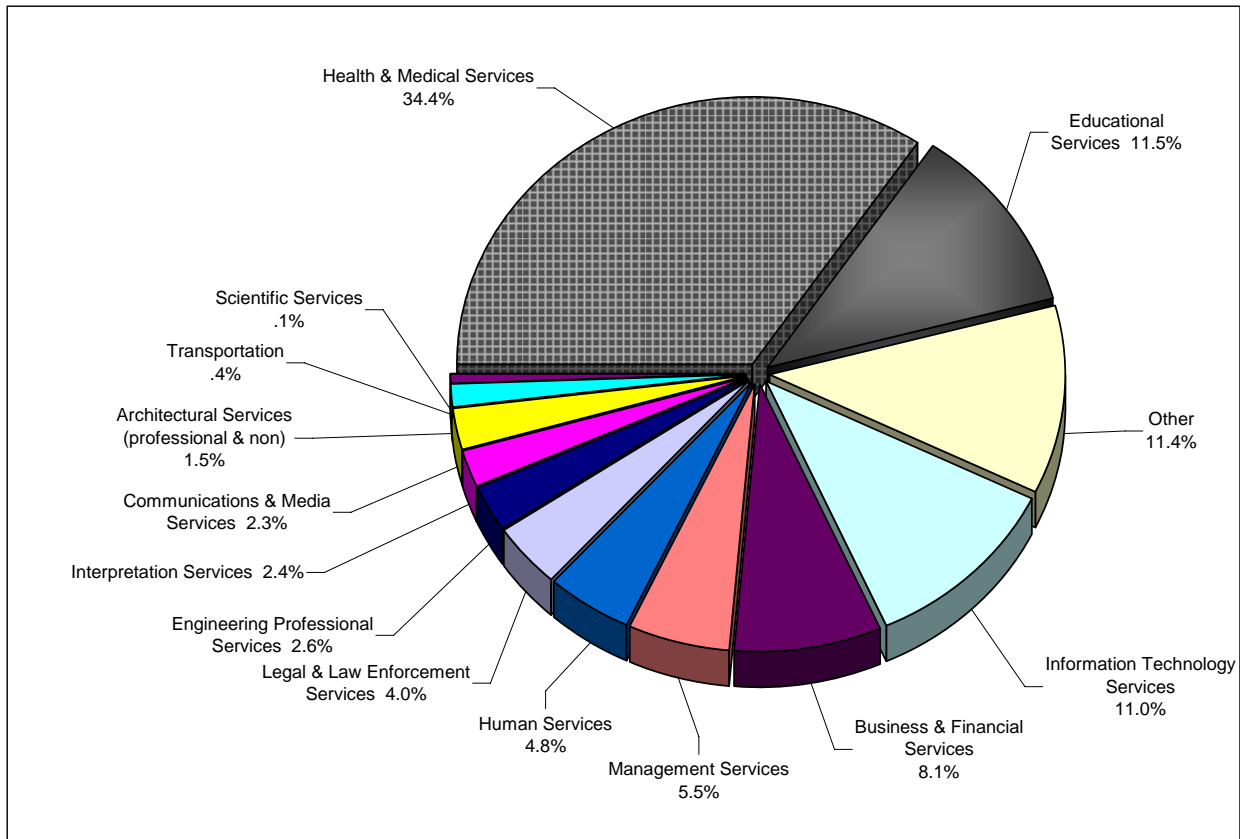
**Table 2–Personal Services Contracts by CATEGORY Type**

Contract Category Type	FY 2005 >\$25,000			FY 2006 >\$25,000			FY 2007 >\$25,000			FY 2008 >\$25,000			FY 2009 >\$25,000 *Sorted		
	Amount Spent in millions	No.	Average Months per Contract	Amount Spent in millions	No.	Average Months per Contract	Amount Spent in millions	No.	Average Months per Contract	Amount Spent in millions	No.	Average Months per Contract	*Amount Spent in millions	No.	Average Months per Contract
Health & Medical Services	\$ 8.32	173	27.1	\$ 10.65	211	20.8	\$ 9.80	196	26.2	\$ 11.75	210	20.7	\$ 10.41	187	20.9
Educational Services	\$ 2.67	68	11.0	\$ 3.90	100	11.2	\$ 3.73	73	9.3	\$ 7.29	114	11.3	\$ 3.48	82	12.6
Other Services	\$ 1.39	34	12.6	\$ 1.53	33	8.1	\$ .90	21	11.1	\$ 2.18	35	10.1	\$ 3.47	72	11.8
Inform. & Technology Servs	\$ 4.65	68	18.0	\$ 5.64	81	17.1	\$ 3.90	47	21.8	\$ 4.92	54	14.4	\$ 3.34	45	18.5
Business & Financial Servs	\$ 3.14	33	12.5	\$ 2.79	50	15.1	\$ 5.00	74	8.5	\$ 4.87	53	9.7	\$ 2.44	35	15.2
Management Services	\$ .50	14	11.2	\$ 1.49	36	11.4	\$ 2.10	51	11.2	\$ 1.57	39	12.8	\$ 1.66	34	12.1
Human Services	\$ .65	19	21.3	\$ .80	20	19.1	\$ .70	17	24.1	\$ 1.34	33	15.3	\$ 1.45	38	16.2
Legal & Law Enforcment Servs	\$ .93	19	12.5	\$ 1.37	26	14.9	\$ 1.90	20	18.4	\$ 1.75	37	10.0	\$ 1.19	21	7.6
Engineering Prof. Services	\$ .37	8	18.8	\$ 1.34	27	12.9	\$ .70	15	20.5	\$ .78	16	9.5	\$ .77	16	14.1
Interpretation Services	\$ .26	6	16.9	\$ .06	2	13.7	\$ .10	3	9.8	\$ .15	4	7.9	\$ .72	22	10.1
Communicate & Media Servs	\$ .30	7	15.9	\$ .80	17	10.4	\$ .40	12	6.6	\$ .67	17	8.7	\$ .70	15	10.6
Architect Servs (prof. & non)	\$ .18	3	12.7	\$ .00	0	.0	\$ .50	13	16.5	\$ .83	15	11.0	\$ .45	13	11.7
Transportation Services	\$ .03	1	24.4	\$ .06	2	6.1	\$ .00	0	.0	\$ .07	2	17.8	\$ .12	3	15.9
Scientific Services	\$ .07	2	7.1	\$ .28	4	5.4	\$ .03	1	11.2	\$ .00	0	.0	\$ .04	1	5.1
(blank)	\$ .07	2	4.1	\$ .11	1	11.2	\$ .00	0	.0	\$ .00	0	.0	\$ .00	0	.0
<b>Total</b>	<b>\$ 23.4</b>	<b>457</b>	<b>19.4</b>	<b>\$ 30.7</b>	<b>610</b>	<b>16.1</b>	<b>\$ 29.7</b>	<b>543</b>	<b>19.0</b>	<b>\$ 38.2</b>	<b>629</b>	<b>15.1</b>	<b>\$ 30.2</b>	<b>584</b>	<b>16.5</b>

<sup>2</sup> Recording of average months per contract began in FY 2005.

The percentages of the FY 2009 expenditures by contract category type are shown in Graph 1. Health & Medical Services and Educational Services are the areas that use the personal services contracts most, accounting for almost 46% of all contract expenditures.

**Graph 1-FY 2009 Expenditure Percentages by Contract Category Type**



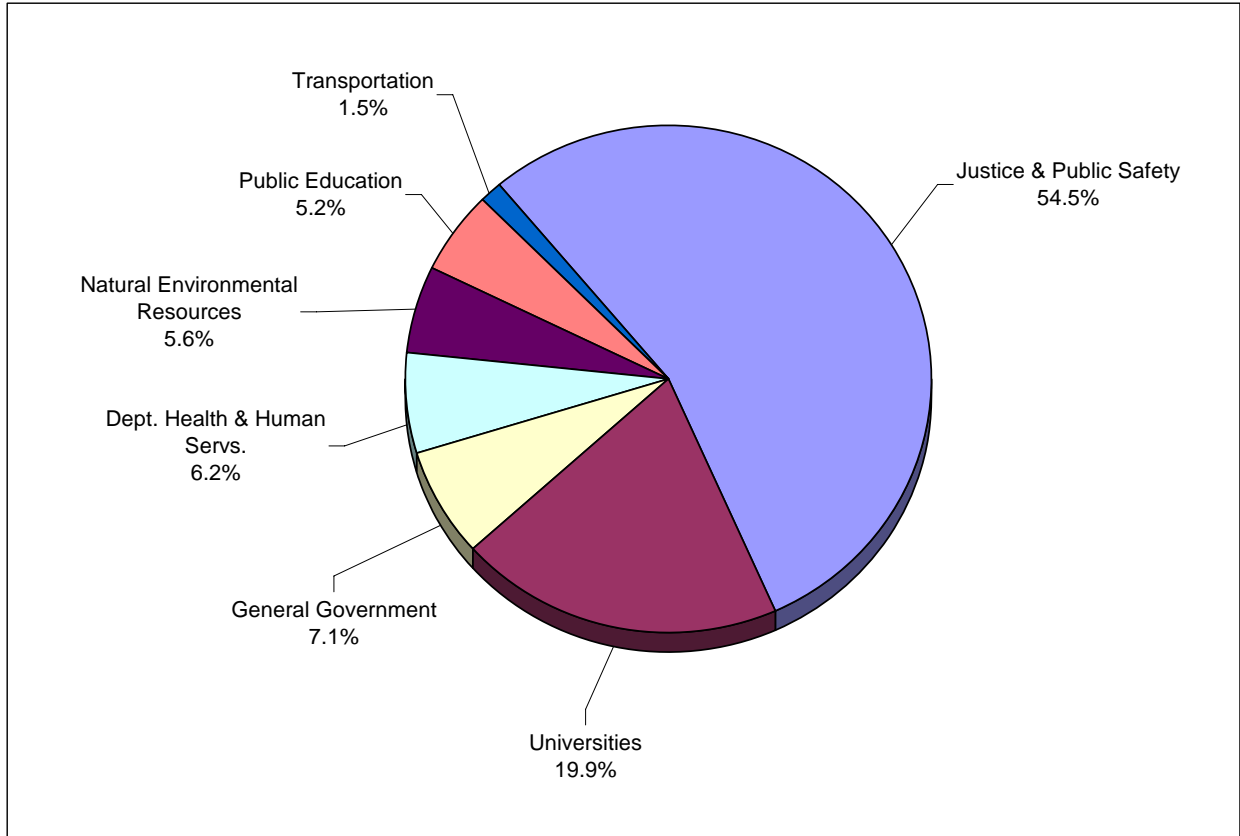
The dollar amount expended and number of contracts by entity type is shown in Table 3. For fiscal years 2005-2009, the Justice & Public Safety entity type had the largest number of contracts and amount spent on personal services contracts. These were primarily in the Dept. of Correction for providing health and medical services. Appendix D provides detailed information for personal services contract information by legislative appropriations committee and entity type. See the bottom row of Appendix D on page 17 which shows the percentage of each contract type. Appendix E on page 19 provides entity information at the agency level for all reported years.

**Table 3-Contracts by Entity Type**

Entity Type	FY 2005		FY 2006		FY 2007		FY 2008		FY 2009 * Sorted by Amt. Spend (in \$M)	
	Amount Spent (in millions)	Number of Contracts > \$25,000	Amount Spent (in millions)	Number of Contracts > \$25,000	*Amount Spent (in millions)	Number of Contracts > \$25,000	*Amount Spent (in millions)	Number of Contracts > \$25,000	*Amount Spent (in millions)	Number of Contracts > \$25,000
Justice & Public Safety	\$ 11.87	274	\$ 16.26	352	\$ 15.15	314	\$ 16.92	338	\$ 16.49	353
University System	\$ 2.88	62	\$ 5.13	94	\$ 7.15	111	\$ 9.07	137	\$ 6.04	115
General Government	\$ 1.17	16	\$ 2.43	37	\$ 2.92	40	\$ 3.67	33	\$ 2.13	25
Health & Human Services	\$ 1.25	24	\$ 1.55	26	\$ 1.27	26	\$ 1.37	27	\$ 1.88	32
Natural & Economic Resources	\$ 3.76	33	\$ .69	12	\$ 1.69	14	\$ 1.74	21	\$ 1.70	21
Public Instruction	\$ 2.30	41	\$ 4.07	79	\$ 1.17	31	\$ 5.11	66	\$ 1.57	32
Transportation	\$ .22	5	\$ .62	8	\$ .36	6	\$ .29	7	\$ .45	6
Community Colleges	\$ .06	2	\$ .07	2	\$ .03	1	\$ -	0	\$ -	0
<b>Total</b>	<b>\$ 23.5</b>	<b>457</b>	<b>\$ 30.8</b>	<b>610</b>	<b>\$ 29.7</b>	<b>543</b>	<b>\$ 38.2</b>	<b>629</b>	<b>\$ 30.2</b>	<b>584</b>

The percentage of expenditures by entity type for FY 2009 is shown in Graph 2. Justice & Public Safety accounts for over 54% of all the personal services contract expenditures by State entities.

**Graph 2-FY 2009  
Percentage of Expenditures by Entity Type**



The agency survey results were also compiled by fund type categories to show the type of funds used for payment of the personal services contracts. Table 4 shows the amounts and percentage of expenditures for all reporting fiscal years. As would be expected, the General Fund accounts for the majority of expenditures throughout the reporting period, accounting for 76.8% of FY 2009 expenditures. The General Fund expenditures for the same time represented 474 personal services contracts out of a total of 584 contracts.

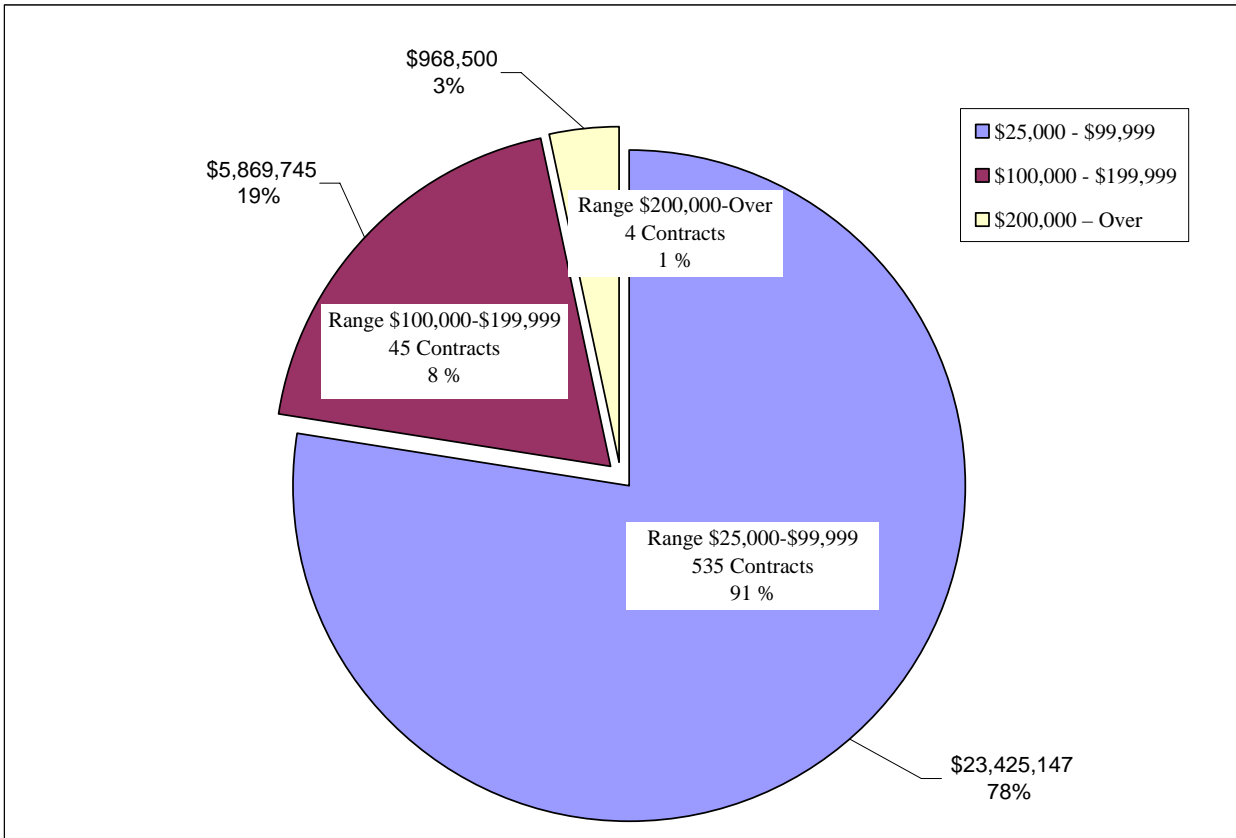
**Table 4-Expenditures by Fund Type Categories**

Fund Type	FY 2005		FY 2006		FY 2007		FY 2008		FY 2009		\$\$ increase from FY2008 to FY2009	% +, - from FY2008 to FY2009
	Amount Spent >\$25000	% of Amount Spent	Amount Spent >\$25000	% of Amount Spent	Amount Spent >\$25000	% of Amount Spent	Amount Spent >\$25000	% of Amount Spent	Amount Spent >\$25000	% of Amount Spent		
1XXXX General Funds	\$ 17,951,413	76.3%	\$ 23,660,986	76.8%	\$ 22,417,169	75.3%	\$ 28,247,682	74.0%	\$ 23,252,580	76.8%	\$ (4,995,101)	-17.7%
0XXXX Institutional Funds	\$ 1,550,379	6.6%	\$ 2,667,056	8.7%	\$ 2,759,863	9.2%	\$ 3,622,724	9.5%	\$ 2,277,889	7.5%	\$ (1,344,835)	-37.1%
2XXXX Special Funds	\$ 2,981,335	12.7%	\$ 1,875,771	6.1%	\$ 2,867,189	9.6%	\$ 4,019,027	10.5%	\$ 2,386,004	7.9%	\$ (1,633,023)	-40.6%
3XXXX Federal Funds	\$ -	.0%	\$ -	.0%	\$ -	.0%	\$ 26,729	.1%	\$ 103,150	.4%	\$ 100,231	375.0%
4XXXX Capital Project Funds	\$ 28,057	.1%	\$ -	.0%	\$ -	.0%	\$ 55,000	.1%	\$ 110,039	.4%	\$ 55,039	100.1%
5XXXX Enterprise Funds	\$ 565,784	2.4%	\$ 883,109	2.9%	\$ 623,363	2.1%	\$ 1,485,764	3.9%	\$ 1,338,253	4.4%	\$ (147,511)	-9.9%
6XXXX Trust and Agency Funds	\$ -	.0%	\$ 402,410	1.3%	\$ 295,676	1.0%	\$ 196,465	.5%	\$ 122,744	.4%	\$ (73,721)	-37.5%
7XXXX Service Funds	\$ -	.0%	\$ 406,175	1.3%	\$ 280,576	1.0%	\$ 222,127	.6%	\$ 216,758	.7%	\$ (5,369)	-2.4%
8XXXX Highway Funds	\$ 29,226	.1%	\$ 472,550	1.5%	\$ 314,052	1.1%	\$ 293,574	.8%	\$ 455,975	1.5%	\$ 162,401	55.3%
* (blank)	\$ 407,872	1.7%	\$ 449,236	1.5%	\$ 177,169	.6%	\$ -	.0%	\$ -	.0%	\$ -	.0%
<b>TOTAL</b>	<b>\$ 23,514,066</b>	<b>100.0%</b>	<b>\$ 30,817,293</b>	<b>100.0%</b>	<b>\$ 29,735,057</b>	<b>100.0%</b>	<b>\$ 38,169,091</b>	<b>100.0%</b>	<b>\$ 30,263,392</b>	<b>100.0%</b>	<b>\$ (7,881,888)</b>	<b>-20.6%</b>

\* (blank) means the budget code was NOT listed on the data collection sheet submitted.

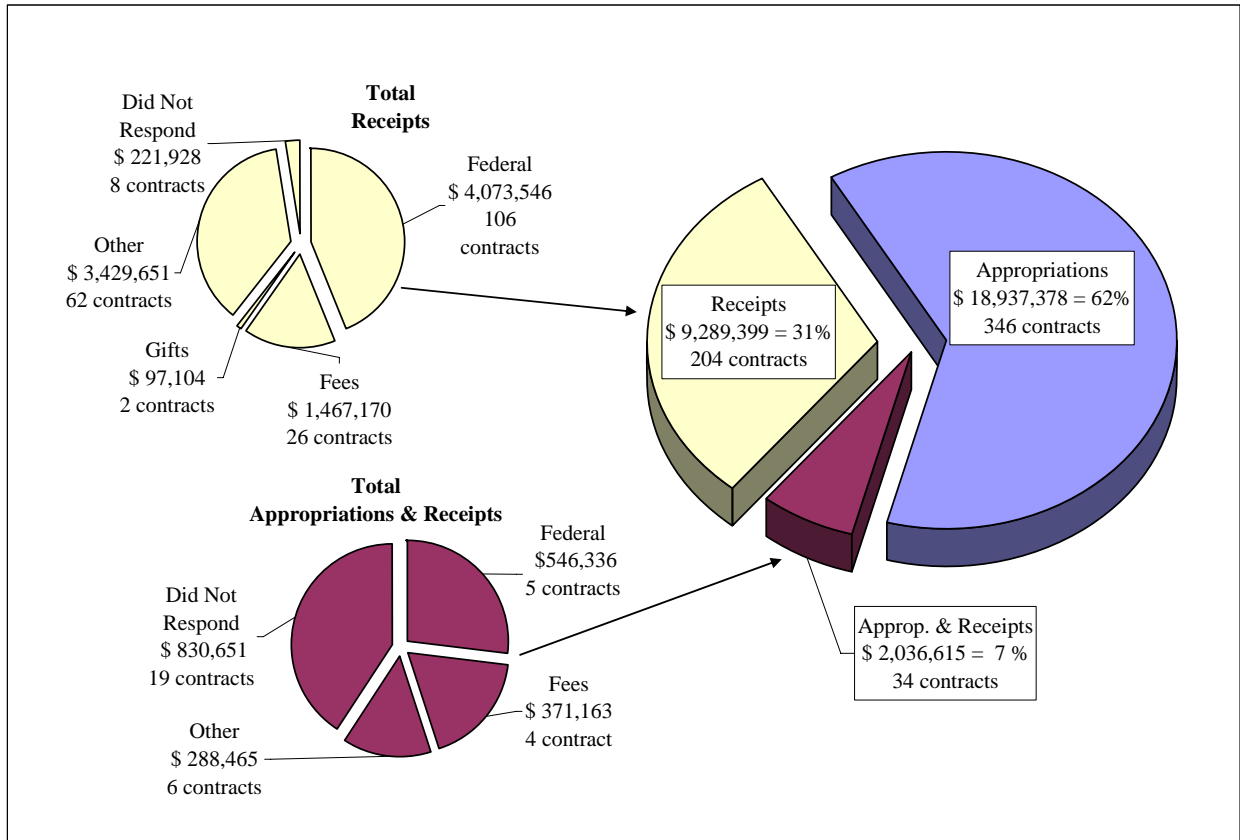
The information collected on personal services contracts was also grouped by dollar range. As shown in Graph 3, the contracts ranging from \$25,000 to \$99,999 account for 78% of the total personal services contract expenditures. This range also accounts for the largest number of contracts negotiated with 535 contracts for FY 2009 which is slightly less than 91% of all contracts. The two categories of contracts over the range of \$100,000 combined, account for \$6,838,245 which represents 22% of the total contract expenditures. This represents only 49 contracts out of 584 which are 9% of the total contracts.

**Graph 3-Contract Expenditures by Dollar Range (Total Expenditures \$30,263,392)**



In Graph 4 additional information gathered for FY 2009 revealed contract expenditures as shown to be comprised of Appropriations (62%), Receipts (31%), or Appropriations & Receipts (7%). A breakdown of the Receipts and Appropriations/Receipts categories indicated the source of funding to include “Federal”, “Fees”, “Gifts”, “Other”, and “Did Not Respond”.

**Graph 4-FY 2009 Contract Source of Funds**





## *Effectiveness of Contracts*

Use of personal services contracts enables state agencies to acquire professional services for short term duration without incurring the costs to establish state positions. It also provides agencies with an opportunity to obtain professional services that can be difficult to recruit and might otherwise not be available. Some agencies (DOC in particular) would find it difficult to provide certain services without the long-term use of these contractual relationships in providing required medical and health services to inmates. For example, DOC uses personal service contracts to utilize the services of prison physicians, nurses, chaplains, etc. where they may only work a few hours each week, but for an extended period. Because of the nature of this work, the often remote locations and the working environment, these roles are extremely difficult to fill and are best addressed through these arrangements. In these cases, it is more efficient for them to contract with the same individuals year after year. OSP contracts for the services of trainers on an extended basis because of their specific expertise in providing required training. These are typically situations where, if they were put out for bid, most likely the same individuals would be selected based on their specific expertise and credentials.

However, the OSP Manual has been updated to reflect a new definition of a Permanent employee. In this case the Time Limited person is converted to a permanent employee after 3 years. It states:

**Permanent** A permanent appointment is a permanent full-time appointment to a permanently full-time established position when the incumbent is expected to be retained in the position on a permanent basis. A permanent appointment shall be given when (1) the requirements of the probationary period have been satisfied, (2) an employee in a trainee appointment has completed all training and experience requirements, or (3) **a time-limited permanent appointment extends beyond three years.**

Further, for those personal services contracts in which the contractor is classified as an “independent contractor” as defined by the Fair Labor Standards Act (FLSA) and the Internal Revenue Service (IRS), the agency does not have to pay the costs of benefits, withholding tax, Social Security contribution, workers’ compensation, and overtime. The difference between the amount paid to an employee or to an independent contractor doing the same work can be substantial. Use of personal services contracts can offer more flexibility as agency work demands change.

However, the agencies utilizing personal services contracts should be careful not to abuse or misuse this service method. Agencies should annually evaluate their personal services contracts to ensure compliance with FLSA and IRS regulations as well as with the applicable NC Administrative Codes and what is in the best interest of the State.

For example, the administrative codes related to personal service contracts do not provide clear instructions. According to the NC Administrative Codes, subchapter 5B-Purchase Procedures that deal specifically with personal service contracts:

- 01 NCAC 05B .0203, states that (b) North Carolina’s purchasing program shall be built on the principle of competition.
- 01 NCAC 05B .1401, Policy states “Under conditions listed in this Rule, otherwise if deemed to be in the public interest by the SPO or the agency, if under its delegation or benchmark, competition may be waived.
- 01 NCAC 05B .1402, Approval and Documentation, states that “Although competition may be waived pursuant to Rule .1401 of this Section, its use is required wherever practicable.”

Data analyzed over the past four fiscal years (FY 2006, 2007, 2008, and 2009) has shown Universities and Agencies are using the same person either four years in a row, three years in a row or two out of the four years. With the NCAC rules just mentioned, the use of personal service contracts for the same person over more than one year raises the question of whether it is better to have State employees perform the tasks or it may warrant looking at other ways to obtain the necessary skilled persons such as going out to bid through P&C.

## Conclusion

Effective with the FY 2005 and 2006 reports, those contracts with an annual expenditure greater than \$5,000 were to be reported. In the report for FY 2007, 2008, and 2009 only contracts with an annual value greater than \$25,000 are reported by statute. When the \$5,000 threshold was implemented from the initial >\$1.00 threshold, the number of contracts reported significantly decreased, yet a large percentage of the dollars expended were still captured. However, with the reporting threshold increasing to \$25,000, both a significant number of contracts and a significant percentage of the money expended falls below the \$25,000 threshold, bringing into question the future value of the report.

OSBM collected data based on PSC's greater than \$10,000 per personal services contract for FY 2009. The data gathered greater than \$10,000 increased greatly. For example, the 1285 total number of contracts >\$10,000 increased by 701 contracts overall. This is a 120% increase in the number of contracts. However, the dollar amount equated to the 701 contract increase shows an increase of \$11,293,454 in expenditures which is a 37% increase in dollars.

**Recommendation:** Both the number of contracts and dollar expenditure increases would impact the tables and charts used in this report. By moving from the present \$25,000 threshold to a \$10,000 threshold, it will provide a more precise picture for all the graphs and charts for future reporting.

Table 5 compares the results of the number of contracts and expenditures for contracts >\$10,000 and >\$25,000 and the difference between the two thresholds for FY 2009.

**Table 5-FY 2009 Difference of PSC's from the \$25,000 threshold to the \$10,000 threshold**

	Contracts Greater than \$25,000	Difference Between \$25,000 and \$10,000 Thresholds	Contracts Greater than \$10,000	Percent increase
<b>Number of Contracts</b>	584	701	1285	120%
%	45%	55%	100%	
<b>Dollar Amt. of Contracts</b>	\$30,263,392	\$11,291,454	\$41,556,846	37%
%	73%	27%	100%	

## Appendix

<b>Appendix</b>	<b>Title</b>	<b>Page</b>
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## **Appendix A**

Session Law 2007-322

House Bill 749

Part III

(Repeal and Modify Certain Reporting Requirements)

Section 6.G.S. 116-30.6 is repealed

Section 7. G.S. 143-64.70(a) reads as rewritten:

### **§ 143-64.70. Personal Service Contracts**

(a) By January 1 of each year, each State department, agency, and institution shall make a detailed written report to the Office of State Budget and Management and the Office of State Personnel on its utilization of personal services contracts that have an annual expenditure greater than twenty-five thousand dollars (\$25,000). The report by each State department, agency, and institution shall include the following:

- (1) Identification of the department and employee responsible for oversight of the performance of the contract.
- (2) Vendor or contractor name, object of expenditure description, contract award amount, purchase order or contract number, purchase order start and end date, source of funds, and amount disbursed during the fiscal year.

(b) By March 15 of each year, the Office of State Budget and Management and the Office of State Personnel shall compile and analyze the information required under subsection (a) of this section and shall submit to the Joint Legislative Commission on Governmental Operations a detailed report on the type, number, duration, cost and effectiveness of State personal services contracts throughout State government. (2001-424, ss. 6.19(a), (b); 2005-276, s. 6.38.)

Source: <http://ncga.state.nc.us>

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## Appendix B

### DEFINITIONS OF TYPES OF PERSONAL SERVICES CONTRACT:

**A Personal Services Contract is defined as:**

An agreement for services provided by a professional individual on a temporary or occasional basis (e.g. engineer, speechwriter, nurse, accountant). This may also included advisory consulting services. People retained under the "Personal Services Contracts" umbrella include both those which have withholding by the state and those for whom the agency prepares a Form 1099.

Type of Contract	Description
Architectural Services (professional & non)	includes building design, interiors, space use, site planning, utilities architecture, energy management, landscape, flood control, drafting, surveying, etc.
Business & Financial Services	accounting, auditing, cash management, financial advisory, investment consulting, collection services, as well as organizational and other general management consulting services
Communications & Media Services	includes motion picture/television/video/audio production, journalistic/professional writer services, speechwriting, graphic arts, advertising services, etc.
Educational Services	includes teaching and instruction services, workshop facilitation, workshop organization and management, course development, etc.
Engineering Professional Services	includes civil, geological, machine, electrical, structural, general, agricultural, foundation, energy management, and other engineering services
Information Technology Services	includes telecommunication consulting, EDI, applications and systems analysis, etc.
Interpretation Services	includes signing, interpreting, translation, etc.
Health & Medical Services	includes physician, nursing, dental, mental health, x-ray, laboratory, pharmacy, audio logy, hygiene, vaccination, waste disposal, etc.
Human Services	includes barber/beautician, funeral services, referral services, working with special populations, counseling, case management, community relations, etc.
Legal & Law Enforcement Services	includes attorneys, paralegal, other court-related services such as court stenography services, as well as security analysts, security personnel, other law enforcement or correctional system specialists
Management Services	includes parking management, records management, insurance/risk management, exhibition/market management, building management, waste management services
Scientific Services	includes laboratory services, sampling, leak detection, other specialty services
Transportation Services	self-explanatory
Other	all others

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## Appendix C

Personal Services Contracts Sorted by Category Type/Dollar Range FY 2009											
Contract CategoryType	No. of Contracts	% of Contracts Issued	Amount Spent (sorted )	% of Amount Spent	Avg. Cost per Contract	Contracts \$25,000-\$99,000		Contracts \$100,000-\$199,000		Contracts \$200,000 and Over	
						No. of Contracts	Amount Spent	No. of Contracts	Amount Spent	No. of Contracts	Amount Spent
Health & Medical Services	187	32.02%	\$ 10,410,290	34.40%	\$ 55,670	172	\$ 8,159,961	14	\$ 2,040,880	1	\$ 209,449
Educational Services	82	14.04%	\$ 3,480,249	11.50%	\$ 42,442	81	\$ 3,322,169	1	\$ 158,080	0	\$ -
Other	72	12.33%	\$ 3,451,645	11.41%	\$ 47,940	65	\$ 2,616,580	7	\$ 835,065	-	\$ -
Information Technology Services	45	7.71%	\$ 3,342,825	11.05%	\$ 74,285	34	\$ 1,655,685	9	\$ 1,147,965	2	\$ 539,175
Business & Financial Services	35	5.99%	\$ 2,437,370	8.05%	\$ 69,639	26	\$ 1,211,669	8	\$ 1,005,825	1	\$ 219,876
Management Services	34	5.82%	\$ 1,662,072	5.49%	\$ 48,884	31	\$ 1,333,457	3	\$ 328,615	-	\$ -
Human Services	38	6.51%	\$ 1,450,349	4.79%	\$ 38,167	38	\$ 1,450,349	-	\$ -	-	\$ -
Legal & Law Enforcement Services	21	3.60%	\$ 1,196,433	3.95%	\$ 56,973	21	\$ 1,196,433	-	\$ -	-	\$ -
Engineering Professional Services	16	2.74%	\$ 778,189	2.57%	\$ 48,637	14	\$ 537,548	2	\$ 240,641	-	\$ -
Interpretation Services	22	3.77%	\$ 727,314	2.40%	\$ 33,060	22	\$ 727,314	-	\$ -	-	\$ -
Communications & Media Services	15	2.57%	\$ 707,055	2.34%	\$ 47,137	14	\$ 594,381	1	\$ 112,674	-	\$ -
Architectural Services (professional & non)	13	2.23%	\$ 457,250	1.51%	\$ 35,173	13	\$ 457,250	0	\$ -	-	\$ -
Transportation	3	.51%	\$ 121,865	.40%	\$ 40,622	3	\$ 121,865				
Scientific Services	1	.17%	\$ 40,486	.13%	\$ 40,486	1	\$ 40,486				
<b>Grand Total</b>	<b>584</b>	<b>100.0%</b>	<b>\$ 30,263,392</b>	<b>100.0%</b>	<b>\$ 51,821</b>	<b>535</b>	<b>\$ 23,425,147</b>	<b>45</b>	<b>\$ 5,869,745</b>	<b>4</b>	<b>\$ 968,500</b>
						92%	78%	8%	19%	1%	3%

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**Appendix D  
Personal Services Contract Expenditures by Legislative Appropriations Committee/Contract Category FY 2009**

Legislature Appropriations Committee	Agency Name	Total	Architect. Services (profess. & non)	Business & Financial Services	Commun. & Media Services	Educational Services	Engineer. Profess. Services	Health & Medical Services	Human Services	Inform. Technology Services	Interpret. Services	Legal & Law Enforce. Services	Mgmt. Services	Other	Scientific Services	Transport. Services
Education	NC Community College System	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Education	Dept. of Public Instruction	\$ 1,570,111	\$ -	\$ -	\$ 25,000	\$ 822,012	\$ -	\$ -	\$ -	\$ 677,099	\$ -	\$ -	\$ 46,000	\$ -	\$ -	\$ -
Education	Elizabeth City State University	\$ 111,736			\$ 81,736									\$ 30,000		
Education	Fayetteville State University	\$ 262,307		\$ 184,503									\$ 35,000	\$ 42,804		
Education	NC A&T State Univ.	\$ 273,932		\$ 65,601		\$ 115,587		\$ 92,744								
Education	NC Central University	\$ 239,115											\$ 209,765	\$ 29,350		
Education	NC School of the Arts	\$ 291,591		\$ 77,527		\$ 28,864		\$ 81,793		\$ 63,408				\$ 40,000		
Education	NC State University	\$ 1,274,464			\$ 39,270	\$ 345,196	\$ 240,641	\$ 286,835		\$ 158,147				\$ 204,376		
Education	NC School of Science & Math	\$ 219,446				\$ 174,705			\$ 44,741							
Education	UNC Gen. Admin.	\$ 220,230		\$ 30,635	\$ 87,996	\$ 62,349							\$ 39,250			
Education	UNC Hospitals	\$ 623,149		\$ 292,743						\$ 114,740			\$ 112,490	\$ 103,177		
Education	UNC Pembroke	\$ 320,788	\$ 55,393			\$ 265,395										
Education	UNC-Appalachian	\$ 127,255												\$ 69,000		\$ 58,255
Education	UNC-Asheville	\$ -														
Education	UNC-Chapel Hill	\$ 165,351						\$ 25,051		\$ 114,800				\$ 25,500		
Education	UNC-Charlotte	\$ 156,088		\$ 86,255							\$ 41,669			\$ 28,164		
Education	UNC-East Carolina Univ	\$ 554,622		\$ 56,156	\$ 30,000			\$ 468,466								
Education	UNC-Greensboro	\$ 715,341				\$ 153,467		\$ 183,800	\$ 239,041		\$ 39,034		\$ 100,000			
Education	UNC-Wilmington	\$ 211,208			\$ 25,000	\$ 49,000		\$ 61,990		\$ 75,218						
Education	Western Carolina University	\$ -														
Education	Winston-Salem State University	\$ 257,307		\$ 117,550	\$ 112,674	\$ 27,083										
<b>University Subtotal</b>		<b>\$ 6,023,932</b>	<b>\$ 55,393</b>	<b>\$ 910,969</b>	<b>\$ 376,676</b>	<b>\$ 1,221,646</b>	<b>\$ 240,641</b>	<b>\$ 1,200,679</b>	<b>\$ 283,782</b>	<b>\$ 526,313</b>	<b>\$ 80,703</b>	<b>\$ -</b>	<b>\$ 496,505</b>	<b>\$ 572,371</b>	<b>\$ -</b>	<b>\$ 58,255</b>
<b>Education Total</b>		<b>\$ 7,594,043</b>	<b>\$ 55,393</b>	<b>\$ 910,969</b>	<b>\$ 401,676</b>	<b>\$ 2,043,658</b>	<b>\$ 240,641</b>	<b>\$ 1,200,679</b>	<b>\$ 283,782</b>	<b>\$ 1,203,411</b>	<b>\$ 80,703</b>	<b>\$ -</b>	<b>\$ 542,505</b>	<b>\$ 572,371</b>	<b>\$ -</b>	<b>\$ 58,255</b>
Gen Gov	Dept. of Cultural Resources	\$ 236,682	\$ 32,500			\$ 172,682								\$ 31,500		
Gen Gov	Dept. of Insurance	\$ 40,660						\$ 40,660								
Gen Gov	Dept. of Secretary of State	\$ -														
Gen Gov	Dept. of State Treasurer	\$ 280,829		\$ 88,676	\$ 192,153											
Gen Gov	ITS	\$ 59,441								\$ 59,441						
Gen Gov	NC Department of Admin.	\$ -														
Gen Gov	NC Education Lottery	\$ 36,354			\$ 36,354											
Gen Gov	NC General Assembly	\$ 151,004		\$ 97,956									\$ 53,048			
Gen Gov	NC Office of the State Auditor	\$ -														
Gen Gov	NC Office of the State Controller	\$ 1,195,009		\$ 216,529		\$ 158,080				\$ 820,400						
Gen Gov	NC State Bd. Of Cos. Art Exam.	\$ -														
Gen Gov	NC State Board of Opticians	\$ -														
Gen Gov	NC State Health Plan	\$ -														
Gen Gov	Office of Administrative Hearings	\$ -														
Gen Gov	Office of the Governor	\$ -														
Gen Gov	State Board of Elections	\$ 138,493												\$ 138,493		
<b>Gen Gov Total</b>		<b>\$ 2,138,472</b>	<b>\$ 32,500</b>	<b>\$ 403,161</b>	<b>\$ 228,507</b>	<b>\$ 330,762</b>	<b>\$ -</b>	<b>\$ 40,660</b>	<b>\$ -</b>	<b>\$ 879,841</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 53,048</b>	<b>\$ 169,993</b>	<b>\$ -</b>	<b>\$ -</b>

Appendix D (Cont.)

Personal Services Contract Expenditures by Legislative Appropriations Committee/Contract Category FY 2009

Legislature Appropriations Committee	Agency Name	Total	Health & Medical Services	Educational Services	Inform. Technology Services	Business & Financial Services	Other	Legal & Law Enforce. Services	Mgmt. Services	Human Services	Architect. Services (profess. & non)	Engineer. Profess. Services	Commun. & Media Services	Interpret. Services	Transport. Services	Scientific Services
NER	DENR	\$ 142,625											\$ 116,125	\$ 26,500		
NER	Dept. of Agriculture & CS	\$ 778,918		\$ 32,168									\$ 135,000	\$ 611,750		
NER	Dept. of Commerce	\$ 781,428		\$ 781,428												
NER	ESC	\$ -														
NER	NC Dept of Labor	\$ -														
NER	NC Wildlife Resources Com.	\$ -														
<b>NER Total</b>		<b>\$ 1,702,971</b>	<b>\$ -</b>	<b>\$ 813,596</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 251,125</b>	<b>\$ 638,250</b>	<b>\$ -</b>	<b>\$ -</b>
Transportation	NC GTP	\$ 125,471												\$ 125,471		
Transportation	NCDOT	\$ 330,504				\$ 99,000		\$ 231,504								
<b>Transportation Total</b>		<b>\$ 455,975</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 99,000</b>	<b>\$ -</b>	<b>\$ 231,504</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 125,471</b>	<b>\$ -</b>	<b>\$ -</b>
DHHS	DHHS-Services for the BD & HH	\$ -														
DHHS	DHHS-Social Services	\$ 63,035				\$ 63,035										
DHHS	DHHS-Health Services	\$ -														
DHHS	DHHS-Public Health	\$ 135,583				\$ 135,583										
DHHS	DHHS-Office of Educ.Services	\$ -														
DHHS	DHHS-Voc. Rehab.	\$ -														
DHHS	DHHS-Central Administration	\$ 698,885						\$ 97,006		\$ 300,555				\$ 301,324		
DHHS	DHHS-Child Development	\$ 356,889				\$ 34,500		\$ 91,176						\$ 231,213		
DHHS	DHHS-Medical Assistance	\$ 194,380		\$ 79,380				\$ 115,000								
DHHS	DHHS-Mental Health	\$ 432,859			\$ 76,871			\$ 307,555					\$ 48,433			
<b>DHHS Total</b>		<b>\$ 1,881,631</b>	<b>\$ -</b>	<b>\$ 79,380</b>	<b>\$ 76,871</b>	<b>\$ 233,118</b>	<b>\$ -</b>	<b>\$ 610,737</b>	<b>\$ -</b>	<b>\$ 300,555</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 48,433</b>	<b>\$ 532,537</b>	<b>\$ -</b>	<b>\$ -</b>
JPS	AOC-Indigent Defense Services	\$ 986,926										\$ 986,926				
JPS	AOC-NC Judicial Branch of Gov.	\$ 1,725,294									\$ 646,611			\$ 1,078,683		
JPS	Dept. of Correction	\$ 10,495,389	\$ 306,860	\$ 110,176		\$ 40,005	\$ 537,548	\$ 7,537,801	\$ 730,297	\$ 904,731			\$ 264,362			\$ 63,611
JPS	Dept. of Crime Control & PS	\$ 2,189,652	\$ 62,497	\$ 80,172		\$ 650,928		\$ 68,558	\$ 436,270	\$ 54,286			\$ 502,600	\$ 334,340		
JPS	Dept. of Justice	\$ 289,908		\$ 39,915								\$ 209,507			\$ 40,486	
JPS	DJJDP	\$ 803,131				\$ 82,779		\$ 720,352								
<b>JPS Total</b>		<b>\$ 16,490,300</b>	<b>\$ 369,357</b>	<b>\$ 230,263</b>	<b>\$ -</b>	<b>\$ 773,711</b>	<b>\$ 537,548</b>	<b>\$ 8,326,711</b>	<b>\$ 1,166,567</b>	<b>\$ 959,017</b>	<b>\$ 646,611</b>	<b>\$ 1,196,433</b>	<b>\$ 766,962</b>	<b>\$ 1,413,023</b>	<b>\$ 40,486</b>	<b>\$ 63,611</b>
<b>Grand Total</b>		<b>\$ 30,263,392</b>	<b>\$ 457,250</b>	<b>\$ 2,437,369</b>	<b>\$ 707,054</b>	<b>\$ 3,480,249</b>	<b>\$ 778,189</b>	<b>\$ 10,410,291</b>	<b>\$ 1,450,349</b>	<b>\$ 3,342,824</b>	<b>\$ 727,314</b>	<b>\$ 1,196,433</b>	<b>\$ 1,662,072</b>	<b>\$ 3,451,645</b>	<b>\$ 40,486</b>	<b>\$ 121,865</b>
<b>Percentage</b>		<b>100.0%</b>	<b>1.5%</b>	<b>8.1%</b>	<b>2.3%</b>	<b>11.5%</b>	<b>2.6%</b>	<b>34.4%</b>	<b>4.8%</b>	<b>11.0%</b>	<b>2.4%</b>	<b>4.0%</b>	<b>5.5%</b>	<b>11.4%</b>	<b>.1%</b>	<b>.4%</b>

**Appendix E  
Summary of Personal Services Contracts by State Agency FY 2005-2009**

State Agency	Legislative Approps Committee	For Fiscal Year '08-'09 (July-June) > \$25,000				For Fiscal Year '07-'08 (July-June) > \$25,000				For Fiscal Year '06-'07 (July-June) > \$25,000				For Fiscal Year '05-'06 (July-June) > \$25,000				For Fiscal Year '04-'05 (July-June) > \$25,000			
		No. of Contr Pymts >\$25,000	TOTAL Payment Amount > \$25,000 Paid FY '08-'09	% Total Amount Paid >\$25,000	Avg. \$\$ Contract Payment >\$25,000	No. of Contract Pymts >\$25,000	TOTAL Payment Amount > \$25,000 Paid FY '07-'08	% Total Amount Paid >\$25,000	Avg. \$\$ Contract Payment >\$25,000	No. of Contract Pymts >\$25,000	TOTAL Payment Amount > \$25,000 Paid FY '06-'07	% Total Amount Paid >\$25,000	Avg. \$\$ Contract Payment >\$25,000	No. of Contract Pymts >\$25,000	TOTAL Payment Amount > \$25,000 Paid FY '05-'06	% Total Amount Paid >\$25,000	Avg. \$\$ Contract Payment >\$25,000	No. of Contract Pymts >\$25,000	TOTAL Payment Amount > \$25,000 Paid FY '04-'05	% Total Amount Paid >\$25,000	Avg. \$\$ Contract Payment >\$25,000
1 Dept. of Community Colleges	Education	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -	1	\$ 29,640	.10%	\$ 29,640	2	\$ 68,530	.22%	\$ 34,265	2	\$ 59,400	.25%	\$ 29,700
1 Dept. of Public Instruction	Education	32	\$ 1,570,111	5.19%	\$ 49,066	66	\$ 5,113,095	13.40%	\$ 77,471	31	\$ 1,165,751	3.92%	\$ 37,605	79	\$ 4,072,170	13.21%	\$ 51,546	41	\$ 2,304,906	9.80%	\$ 56,217
<b>University System</b>																					
1 UNC General Administration	Education	5	\$ 220,230	.73%	\$ 44,046	18	\$ 668,449	1.75%	\$ 37,136	18	\$ 709,672	2.39%	\$ 39,426	9	\$ 481,130	1.56%	\$ 53,459	6	\$ 219,972	.94%	\$ 36,662
2 Appalachian State Univ.	Education	3	\$ 127,255	.42%	\$ -	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -	2	\$ 56,595	.18%	\$ 28,298	1	\$ 25,436	.11%	\$ 25,436
3 East Carolina Univ.	Education	13	\$ 554,622	1.83%	\$ 42,663	24	\$ 2,674,492	7.01%	\$ 111,437	18	\$ 2,265,121	7.62%	\$ 125,840	15	\$ 1,050,722	3.41%	\$ 70,048	9	\$ 641,730	2.73%	\$ 71,303
4 Elizabeth City State	Education	3	\$ 111,736	.37%	\$ 37,245	2	\$ 62,381	.16%	\$ 31,191	0	\$ -	.00%	\$ -	4	\$ 186,514	.61%	\$ 46,629	2	\$ 67,665	.29%	\$ 33,833
5 Fayetteville State	Education	5	\$ 262,307	.87%	\$ 52,461	7	\$ 527,648	1.38%	\$ 75,378	7	\$ 475,397	1.60%	\$ 67,914	4	\$ 295,452	.96%	\$ 73,863	2	\$ 95,200	.40%	\$ 47,600
6 NC A&T State Univ.	Education	5	\$ 273,932	.91%	\$ 54,786	5	\$ 256,710	.67%	\$ 51,342	4	\$ 267,744	.90%	\$ 66,936	3	\$ 160,082	.52%	\$ 53,361	1	\$ 39,655	.17%	\$ 39,655
7 NC Central Univ.	Education	4	\$ 239,115	.79%	\$ 59,779	2	\$ 70,800	.19%	\$ 35,400	4	\$ 145,000	.49%	\$ 36,250	2	\$ 54,750	.18%	\$ 27,375	0	\$ -	.00%	\$ -
8 University of NC School of Arts	Education	8	\$ 291,591	.96%	\$ 36,449	5	\$ 226,735	.59%	\$ 45,347	0	\$ -	.00%	\$ -	1	\$ 26,475	.09%	\$ 26,475	0	\$ -	.00%	\$ -
9 NC State Univ.	Education	17	\$ 1,274,464	4.21%	\$ 74,968	34	\$ 1,850,831	4.85%	\$ 54,436	24	\$ 1,443,604	4.85%	\$ 60,150	16	\$ 822,893	2.67%	\$ 51,431	9	\$ 395,086	1.68%	\$ 43,898
10 UNC-Hospitals	Education	8	\$ 623,149	2.06%	\$ 77,894	6	\$ 720,630	1.89%	\$ 120,105	5	\$ 430,266	1.45%	\$ 86,053	4	\$ 370,359	1.20%	\$ 92,590	8	\$ 540,784	2.30%	\$ 67,598
11 UNC-Asheville	Education	0	\$ -	.00%	\$ -	1	\$ 31,320	.08%	\$ 31,320	1	\$ 42,000	.14%	\$ 42,000	1	\$ 51,210	.17%	\$ 51,210	4	\$ 133,425	.57%	\$ 33,356
12 UNC-Chapel Hill	Education	6	\$ 165,351	.55%	\$ 27,559	3	\$ 304,145	.80%	\$ 101,382	13	\$ 433,761	1.46%	\$ 33,366	9	\$ 449,236	1.46%	\$ 49,915	6	\$ 206,167	.88%	\$ 34,361
13 UNC-Charlotte	Education	4	\$ 156,088	.52%	\$ 39,022	1	\$ 30,255	.08%	\$ 30,255	3	\$ 133,617	.45%	\$ 44,539	4	\$ 206,128	.67%	\$ 51,532	3	\$ 109,085	.46%	\$ 36,362
14 UNC-Greensboro	Education	14	\$ 715,341	2.36%	\$ 51,096	11	\$ 577,205	1.51%	\$ 52,473	10	\$ 636,698	2.14%	\$ 63,670	13	\$ 499,922	1.62%	\$ 38,456	6	\$ 209,757	.89%	\$ 34,960
15 UNC-Pembroke	Education	8	\$ 320,788	1.06%	\$ 40,099	5	\$ 156,516	.41%	\$ 31,303	0	\$ -	.00%	\$ -	1	\$ 25,000	.08%	\$ 25,000	0	\$ -	.00%	\$ -
16 UNC-Wilmington	Education	4	\$ 211,208	.70%	\$ 52,802	4	\$ 195,492	.51%	\$ 48,873	3	\$ 144,527	.49%	\$ 48,176	0	\$ -	.00%	\$ -	1	\$ 44,000	.19%	\$ 44,000
17 Western Carolina	Education	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -	2	\$ 249,700	.81%	\$ 124,850	1	\$ 52,340	.22%	\$ 52,340
18 Winston Salem State	Education	3	\$ 257,307	.85%	\$ 85,769	4	\$ 479,985	1.26%	\$ 119,996	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -
19 NC School of Science & Math	Education	5	\$ 219,446	.73%	\$ 43,889	5	\$ 232,469	.61%	\$ 46,494	1	\$ 25,504	.09%	\$ 25,504	4	\$ 147,457	.48%	\$ 36,864	3	\$ 97,054	.41%	\$ 32,351
<b>Total University System</b>		<b>115</b>	<b>\$ 6,023,932</b>	<b>19.91%</b>	<b>\$ 52,382</b>	<b>137</b>	<b>\$ 9,066,063</b>	<b>23.75%</b>	<b>\$ 66,176</b>	<b>111</b>	<b>\$ 7,152,912</b>	<b>24.06%</b>	<b>\$ 64,441</b>	<b>94</b>	<b>\$ 5,133,625</b>	<b>16.66%</b>	<b>\$ 54,613</b>	<b>62</b>	<b>\$ 2,877,356</b>	<b>12.24%</b>	<b>\$ 46,409</b>
<b>Total Education</b>		<b>147</b>	<b>\$ 7,594,043</b>	<b>25.09%</b>	<b>\$ 51,660</b>	<b>203</b>	<b>\$ 14,179,158</b>	<b>37.15%</b>	<b>\$ 69,848</b>	<b>143</b>	<b>\$ 8,348,303</b>	<b>28.08%</b>	<b>\$ 58,380</b>	<b>175</b>	<b>\$ 9,274,325</b>	<b>30.09%</b>	<b>\$ 52,996</b>	<b>105</b>	<b>\$ 5,241,662</b>	<b>22.29%</b>	<b>\$ 49,921</b>
<b>General Government</b>																					
1 Board of Electrolysis Examiners	General Government	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -
2 Dept. of Administration	General Government	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -	14	\$ 572,806	1.93%	\$ 40,915	7	\$ 596,026	1.93%	\$ 85,147	2	\$ 100,185	.43%	\$ 50,093
3 Dept. of Cultural Resources	General Government	5	\$ 236,682	.78%	\$ 47,336	1	\$ 36,700	.10%	\$ 36,700	1	\$ 26,880	.09%	\$ 26,880	3	\$ 235,073	.76%	\$ 78,358	2	\$ 322,513	1.37%	\$ 161,257
4 Dept. of Insurance	General Government	1	\$ 40,660	.13%	\$ 40,660	3	\$ 97,066	.25%	\$ 32,355	4	\$ 257,921	.87%	\$ 64,480	2	\$ 69,342	.23%	\$ 34,671	1	\$ 25,910	.11%	\$ 25,910
5 Dept. of Revenue	General Government	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -
6 Dept. of Secretary of State	General Government	0	\$ -	.00%	\$ -	2	\$ 97,205	.25%	\$ 48,603	2	\$ 116,746	.39%	\$ 58,373	2	\$ 90,449	.29%	\$ -	0	\$ -	.00%	\$ -
7 Dept. of State Auditor	General Government	0	\$ -	.00%	\$ -	1	\$ 43,688	.11%	\$ 43,688	3	\$ 140,138	.47%	\$ 46,713	3	\$ 130,031	.42%	\$ 43,344	1	\$ 35,550	.15%	\$ 35,550

**Appendix E (Cont.)  
Summary of Personal Services Contracts by State Agency FY 2005-2009**

State Agency	Legislative Approps Committee	For Fiscal Year '08-'09 (July-June) > \$25,000				For Fiscal Year '07-'08 (July-June) > \$25,000				For Fiscal Year '06-'07 (July-June) > \$25,000				For Fiscal Year '05-'06 (July-June) > \$25,000				For Fiscal Year '04-'05 (July-June) > \$25,000			
		No. of Contr Pymts >\$25,000	TOTAL Payment Amount > \$25,000 Paid FY '08-'09	% Total Amount Paid >\$25,000	Avg. \$\$ Contract Payment >\$25,000	No. of Contract Pymts >\$25,000	TOTAL Payment Amount > \$25,000 Paid FY '07-'08	% Total Amount Paid >\$25,000	Avg. \$\$ Contract Payment >\$25,000	No. of Contract Pymts >\$25,000	TOTAL Payment Amount > \$25,000 Paid FY '06-'07	% Total Amount Paid >\$25,000	Avg. \$\$ Contract Payment >\$25,000	No. of Contract Pymts >\$25,000	TOTAL Payment Amount > \$25,000 Paid FY '05-'06	% Total Amount Paid >\$25,000	Avg. \$\$ Contract Payment >\$25,000	No. of Contract Pymts >\$25,000	TOTAL Payment Amount > \$25,000 Paid FY '04-'05	% Total Amount Paid >\$25,000	Avg. \$\$ Contract Payment >\$25,000
8 Dept. of State Treasurer	General Government	6	\$ 280,829	.93%	\$ 46,805	7	\$ 359,298	.94%	\$ 51,328	9	\$ 392,778	1.32%	\$ 43,642	10	\$ 442,715	1.44%	\$ 44,272	4	\$ 370,780	1.58%	\$ 92,695
9 NC General Assembly	General Government	2	\$ 151,004	.50%	\$ 75,502	1	\$ 157,447	.41%	\$ 157,447	1	\$ 50,000	.17%	\$ 50,000	1	\$ 43,500	.14%	\$ 43,500	1	\$ 27,625	.12%	\$ 27,625
10 NC Auctioneer Licensing Board	General Government	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -
11 NC Board of Opticians	General Government	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -
12 NC Housing & Finance Agency	General Government	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -
13 NC Education Lottery	General Government	1	\$ 36,354	.12%	\$ -	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -
14 NC Psychology Board	General Government	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -
15 Office of Admin. Hearings	General Government	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -
16 Office of Information Technology Svcs.	General Government	1	\$ 59,441	.20%	\$ 59,441	4	\$ 147,104	.39%	\$ 36,776	0	\$ -	.00%	\$ -	2	\$ 70,280	.23%	\$ 35,140	0	\$ -	.00%	\$ -
17 Office of Lt. Governor	General Government	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -
18 Office of State Controller	General Government	8	\$ 1,195,009	3.95%	\$ 149,376	11	\$ 2,648,893	6.94%	\$ 240,808	4	\$ 1,284,820	4.32%	\$ 321,205	4	\$ 661,408	2.15%	\$ 165,352	2	\$ 195,382	.83%	\$ 97,691
19 Office of State Personnel	General Government	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -
20 Office of the Governor	General Government	0	\$ -	.00%	\$ -	2	\$ 56,293	.15%	\$ 28,147	0	\$ -	.00%	\$ -	2	\$ 62,813	.20%	\$ 31,407	2	\$ 60,288	.26%	\$ 30,144
21 State Board of Examiners for Nursing Homes Administrators	General Government	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -
22 State Board of Barber Examiners	General Government	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -
23 State Board of Cosmetic Art Examiners	General Government	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -	1	\$ 47,575	.16%	\$ 47,575	1	\$ 25,775	.08%	\$ 25,775	1	\$ 31,913	.14%	\$ 31,913
24 State Board of Elections	General Government	1	\$ 138,493	.46%	\$ 138,493	1	\$ 30,000	.08%	\$ 30,000	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -
26 State Health Benefit Office	General Government	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -	1	\$ 31,402	.11%	\$ -	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -
25 State Ethics Commission	General Government	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -
<b>Total General Government</b>		<b>25</b>	<b>\$ 2,138,472</b>	<b>7.07%</b>	<b>\$ 85,539</b>	<b>33</b>	<b>\$ 3,673,694</b>	<b>9.62%</b>	<b>\$ 111,324</b>	<b>40</b>	<b>\$ 2,921,066</b>	<b>9.82%</b>	<b>\$ 73,027</b>	<b>37</b>	<b>\$ 2,427,412</b>	<b>7.88%</b>	<b>\$ 65,606</b>	<b>16</b>	<b>\$ 1,170,146</b>	<b>4.98%</b>	<b>\$ 73,134</b>
<b>Natural and Economic Resources</b>																					
1 Dept. of Agriculture & Consumer Services	NER	13	\$ 778,918	2.57%	\$ 59,917	14	\$ 727,395	1.91%	\$ 51,957	5	\$ 172,248	.58%	\$ 34,450	9	\$ 512,750	1.66%	\$ 56,972	2	\$ 57,406	.24%	\$ 28,703
2 Dept. of Commerce	NER	6	\$ 781,428	2.58%	\$ 130,238	6	\$ 952,043	2.49%	\$ 158,674	7	\$ 1,422,676	4.78%	\$ 203,239	1	\$ 27,300	.09%	\$ 27,300	9	\$ 1,757,849	7.48%	\$ 195,317
3 Dept. of Envir. & Natural Resources	NER	2	\$ 142,625	.47%	\$ 71,312	1	\$ 62,291	.16%	\$ 62,291	1	\$ 67,709	.23%	\$ 67,709	1	\$ 41,000	.13%	\$ 41,000	3	\$ 125,913	.54%	\$ 41,971
4 NC Wildlife Resources Commission	NER	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -	19	\$ 1,820,783	7.74%	\$ 95,831
5 Dept. of Labor	NER	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -
6 Empl. Security Commission	NER	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -	1	\$ 28,600	.10%	\$ 28,600	1	\$ 106,210	.34%	\$ 106,210	0	\$ -	.00%	\$ -
7 NC State Ports Authority	NER	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -
<b>Total Nat. &amp; Econ. Resources</b>		<b>21</b>	<b>\$ 1,702,971</b>	<b>5.63%</b>	<b>\$ 81,094</b>	<b>21</b>	<b>\$ 1,741,729</b>	<b>4.56%</b>	<b>\$ 82,939</b>	<b>14</b>	<b>\$ 1,691,233</b>	<b>5.69%</b>	<b>\$ 120,802</b>	<b>12</b>	<b>\$ 687,260</b>	<b>2.23%</b>	<b>\$ 57,272</b>	<b>33</b>	<b>\$ 3,761,951</b>	<b>16.00%</b>	<b>\$ 113,999</b>
<b>Transportation</b>																					
1 Dept. of Transportation	Transportation	5	\$ 330,504	1.09%	\$ 66,101	5	\$ 209,574	.55%	\$ 41,915	4	\$ 273,007	.92%	\$ 68,252	7	\$ 583,332	1.89%	\$ 83,333	4	\$ 191,872	.82%	\$ 47,968
2 NC Global Transpark Authority	Transportation	1	\$ 125,471	.41%	\$ 125,471	2	\$ 84,000	.22%	\$ 42,000	2	\$ 84,000	.28%	\$ 42,000	1	\$ 41,074	.13%	\$ 41,074	1	\$ 29,223	.12%	\$ 29,223
<b>Total Transportation</b>		<b>6</b>	<b>\$ 455,975</b>	<b>1.51%</b>	<b>\$ 75,996</b>	<b>7</b>	<b>\$ 293,574</b>	<b>.77%</b>	<b>\$ 41,939</b>	<b>6</b>	<b>\$ 357,007</b>	<b>1.20%</b>	<b>\$ 59,501</b>	<b>8</b>	<b>\$ 624,406</b>	<b>2.03%</b>	<b>\$ 78,051</b>	<b>5</b>	<b>\$ 221,095</b>	<b>.94%</b>	<b>\$ 44,219</b>

**Appendix E (Cont.)  
Summary of Personal Services Contracts by State Agency FY 2005-2009**

	State Agency	Legislative Approps Committee	For Fiscal Year '08-'09 (July-June) > \$25,000				For Fiscal Year '07-'08 (July-June) > \$25,000				For Fiscal Year '06-'07 (July-June) > \$25,000				For Fiscal Year '05-'06 (July-June) > \$25,000				For Fiscal Year '04-'05 (July-June) > \$25,000			
			No. of Contr Pymts >\$25,000	TOTAL Payment Amount > \$25,000 Paid FY '08-'09	% Total Amount Paid >\$25,000	Avg. \$\$ Contract Payment >\$25,000	No. of Contract Pymts >\$25,000	TOTAL Payment Amount > \$25,000 Paid FY '07-'08	% Total Amount Paid >\$25,000	Avg. \$\$ Contract Payment >\$25,000	No. of Contract Pymts >\$25,000	TOTAL Payment Amount > \$25,000 Paid FY '06-'07	% Total Amount Paid >\$25,000	Avg. \$\$ Contract Payment >\$25,000	No. of Contract Pymts >\$25,000	TOTAL Payment Amount > \$25,000 Paid FY '05-'06	% Total Amount Paid >\$25,000	Avg. \$\$ Contract Payment >\$25,000	No. of Contract Pymts >\$25,000	TOTAL Payment Amount > \$25,000 Paid FY '04-'05	% Total Amount Paid >\$25,000	Avg. \$\$ Contract Payment >\$25,000
	<b>Dept. of Health and Human Serv.</b>																					
1	Central Administration	Health & Human Svcs.	8	\$ 698,885	2.31%	\$ 87,361	9	\$ 427,887	1.12%	\$ 47,543	3	\$ 182,748	.61%	\$ 60,916	2	\$ 155,608	.50%	\$ 77,804	0	\$ -	.00%	\$ -
2	Div. of Aging	Health & Human Svcs.	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -
3	Div. of Child Development	Health & Human Svcs.	1	\$ 34,500	.11%	\$ 34,500	1	\$ 31,570	.08%	\$ 31,570	1	\$ 39,625	.13%	\$ 39,625	4	\$ 256,198	.83%	\$ 64,050	5	\$ 260,416	1.11%	\$ 52,083
4	Div. of Health Services	Health & Human Svcs.	5	\$ 322,389	1.07%	\$ 64,478	4	\$ 209,463	.55%	\$ 52,366	0	\$ -	.00%	\$ -	3	\$ 178,658	.58%	\$ -	1	\$ 55,830	.24%	\$ 55,830
5	Div. of Information Resource Mgmt.	Health & Human Svcs.	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -
6	Div. of Medical Assistance	Health & Human Svcs.	5	\$ 194,380	.64%	\$ 38,876	1	\$ 28,619	.07%	\$ 28,619	3	\$ 112,050	.38%	\$ 37,350	2	\$ 208,288	.68%	\$ 104,144	1	\$ 45,292	.19%	\$ 45,292
7	Div. of Mental Health	Health & Human Svcs.	8	\$ 432,859	1.43%	\$ 54,107	6	\$ 293,533	.77%	\$ 48,922	14	\$ 725,044	2.44%	\$ 51,789	14	\$ 718,549	2.33%	\$ 51,325	15	\$ 807,137	3.43%	\$ 53,809
8	Div. of Public Health	Health & Human Svcs.	3	\$ 135,583	.45%	\$ 45,194	2	\$ 145,820	.38%	\$ 72,910	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -
9	Div. of Services for the Blind	Health & Human Svcs.	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -
10	Div. of Social Services	Health & Human Svcs.	2	\$ 63,035	.21%	\$ 31,518	4	\$ 228,724	.60%	\$ 57,181	4	\$ 174,269	.59%	\$ 43,567	1	\$ 30,723	.10%	\$ 30,723	2	\$ 80,523	.34%	\$ 40,261
11	Div. of Vocational Rehabilitation	Health & Human Svcs.	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -
12	Health Choice	Health & Human Svcs.	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -
13	Office of Education Services	Health & Human Svcs.	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -	1	\$ 32,230	.11%	\$ 32,230	0	\$ -	.00%	\$ -	0	\$ -	.00%	\$ -
	<b>Total Dept. of Health &amp; Human Svcs.</b>		<b>32</b>	<b>\$ 1,881,631</b>	<b>6.22%</b>	<b>\$ 58,801</b>	<b>27</b>	<b>\$ 1,365,616</b>	<b>3.58%</b>	<b>\$ 50,578</b>	<b>26</b>	<b>\$ 1,265,965</b>	<b>4.26%</b>	<b>\$ 48,691</b>	<b>26</b>	<b>\$ 1,548,024</b>	<b>5.02%</b>	<b>\$ 59,539</b>	<b>24</b>	<b>\$ 1,249,197</b>	<b>5.31%</b>	<b>\$ 52,050</b>
	<b>Justice and Public Safety</b>																					
1	Admin. Office of Courts - Indigent Defense Services	Justice & Public Safety	17	\$ 986,926	3.26%	\$ 58,054	16	\$ 711,840	1.86%	\$ 44,490	7	\$ 306,250	1.03%	\$ 43,750	9	\$ 385,758	1.25%	\$ 42,862	6	\$ 238,327	1.01%	\$ 39,721
2	Admin. Office of Courts	Justice & Public Safety	49	\$ 1,725,294	5.70%	\$ 35,210	1	\$ 33,000	.09%	\$ 33,000	1	\$ 33,000	.11%	\$ 33,000	5	\$ 259,133	.84%	\$ 51,827	5	\$ 305,456	1.30%	\$ 61,091
3	Dept. of Correction	Justice & Public Safety	200	\$ 10,495,390	34.68%	\$ 52,477	254	\$ 13,490,955	35.35%	\$ 53,114	228	\$ 10,902,642	36.67%	\$ 47,819	257	\$ 12,484,738	40.51%	\$ 48,579	204	\$ 9,134,515	38.85%	\$ 44,777
4	Dept. of Justice	Justice & Public Safety	6	\$ 289,908	.96%	\$ 48,318	5	\$ 420,305	1.10%	\$ 84,061	6	\$ 422,170	1.42%	\$ 70,362	8	\$ 454,086	1.47%	\$ 56,761	3	\$ 199,305	.85%	\$ 66,435
5	Dept. of Crime Ctrl. & Pub. Safety	Justice & Public Safety	63	\$ 2,189,652	7.24%	\$ 34,756	55	\$ 1,955,183	5.12%	\$ 35,549	61	\$ 3,098,782	10.42%	\$ 50,800	55	\$ 1,904,932	6.18%	\$ 34,635	42	\$ 1,411,041	6.00%	\$ 33,596
6	Dept. of Juvenile Justice & Delinquent Program	Justice & Public Safety	18	\$ 803,131	2.65%	\$ 44,618	7	\$ 304,038	.80%	\$ 43,434	11	\$ 388,639	1.31%	\$ 35,331	18	\$ 767,219	2.49%	\$ 42,623	14	\$ 581,371	2.47%	\$ 41,527
	<b>Total Justice &amp; Public Safety</b>		<b>353</b>	<b>\$ 16,490,301</b>	<b>54.49%</b>	<b>\$ 46,715</b>	<b>338</b>	<b>\$ 16,915,321</b>	<b>44.32%</b>	<b>\$ 50,045</b>	<b>314</b>	<b>\$ 15,151,483</b>	<b>50.95%</b>	<b>\$ 48,253</b>	<b>352</b>	<b>\$ 16,255,866</b>	<b>52.75%</b>	<b>\$ 46,181</b>	<b>274</b>	<b>\$ 11,870,015</b>	<b>50.48%</b>	<b>\$ 43,321</b>
75	<b>TOTAL ALL AGENCIES</b>		<b>584</b>	<b>\$ 30,263,392</b>	<b>100.00%</b>	<b>\$ 51,821</b>	<b>629</b>	<b>\$ 38,169,091</b>	<b>100.00%</b>	<b>\$ 60,682</b>	<b>543</b>	<b>\$ 29,735,057</b>	<b>100.00%</b>	<b>\$ 54,761</b>	<b>610</b>	<b>\$ 30,817,293</b>	<b>100.00%</b>	<b>\$ 50,520</b>	<b>457</b>	<b>\$ 23,514,066</b>	<b>100.00%</b>	<b>\$ 51,453</b>